

From:

(b)(6);(b)(7)(C)

To:

Cc:

Bcc:

Subject: Save the Date- BPAM PMO PMR

Date: Thu Dec 07 2017 09:18:40 EST

Attachments: Agenda\_Both Corridors PMR\_Dec 2017\_FINALpptx.pptx  
PMR\_BPAM Briefings\_Dec 2017\_FINAL.PDF

Reminder – please complete the volunteer questionnaire before you leave today!

Link:

(b) (7)(E)

12/4: Final brief attached.

<<PMR\_BPAM Briefings\_Dec 2017\_FINAL.PDF>>

Thank you for your time and effort on preparing for the PMR. Please find the agenda and 95% complete briefing materials attached to the invitation. Final briefing materials will be sent Monday, but we wanted to get this out now.

BPAM employees – you will receive a separate email with a read-ahead for Day 1. Please review this before then.

We have a packed agenda for what will be a very productive meeting together. To help with that, this PMR will be a technology free zone – so laptops and cell phones will need to be stowed away.

Please put an out-of-office message and list a POC, who can get in touch with you in an emergency. You can also list (b)(6);(b)(7)(C) as an emergency POC as she will be checking email and with us in Euleess.

Day 1 – 8:30AM start

Day 2 – 10:00AM start due to Euleess Town Hall taking place. Please feel free to come into the office though and work from the conference room across from the large room or the computer area.

Day 3 – 9:00AM start

Days 1 and 3 will have working lunches. We will have a sign-up order form for nearby deli/sandwich shop and have the food delivered. Please remember to bring cash for lunches.

Address:

150 Westpark Way

Euless, TX 76040

Rooms G205-206

\*For Travel, please use the following funding string\*

18500-EF520-AB0100000001-942063200-Z1MH

Please do not forward this invite. If you think someone has been inadvertently left off this invite, please let (b)(6);(b)(7)(C) know. This will assist us in tracking attendees for the PMR.

<<Agenda\_ Both Corridors PMR\_Dec 2017\_FINALpptx.pptx>>

# Agenda: Day 1

Tuesday, December 5, 2017

Euless, Texas, Second Floor, Rooms G205-G206



Time	Topic	Presenters
8:30-9:00	Welcome and Introductions	(b)(6);(b)(7)(C)
9:00-10:00	BPAM PMO Strategic Plan Implementation Planning	
10:00-10:30	BOMR Programmatic Overview	
10:30-10:45	BREAK	
10:45-12:15	Eastern Corridor Project(s) Spotlight	
12:15-1:15	WORKING LUNCH FOR ALL: Contract and Execution Plan	
1:15-2:00	Leasing Data and Analysis REEL Off-site Recap	
2:00-2:45	Financial Management Review	
2:45-3:00	BREAK	
3:00-3:45	San Diego Portfolio Review	
3:45-4:30	Northeast Portfolio Review	
4:30-5:00	Closing Remarks	
6:30	Optional Dinner: Little Red Wasp (808 Main St, Fort Worth, TX 76102)	



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# Agenda: Day 2

Wednesday, December 6, 2017

Euless, Texas, Second Floor, Rooms G205-G206



Time	Topic	Presenters
10:00-10:30	Opening Remarks	Karl Calvo
10:30-11:15	Wall 4-Year Strategy	(b)(6);(b)(7)(C)
11:15-12:45	Western Corridor Project(s) Spotlight	
12:45-1:45	LUNCH	
	WORKING LUNCH FOR BCs and DDs: Project Life Cycle	
1:45-2:30	Rio Grande Valley Portfolio Review	
2:30-3:15	Yuma Portfolio Review	
3:15-3:30	BREAK	
3:30-4:15	Laredo Portfolio Review	
4:15-5:00	El Centro Portfolio Review	
6:00	Optional Happy Hour: On the Border (2500 Airport Fwy, Bedford, TX 76022)	



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# Agenda: Day 3

Thursday, December 7, 2017

Euless, Texas, Second Floor, Rooms G205-G206



Time	Topic	Presenters
9:00-10:00	Upcoming Systems Initiatives	(b)(6);(b)(7)(C)
10:00-10:15	BREAK	
10:15-11:45	GSA: Opportunity and History Using Schedule 56 for Facilities Projects and Maintenance	
11:45-12:00	Break	
12:00-1:00	WORKING LUNCH FOR ALL: ECSO	
1:00-1:45	Tucson Portfolio Review	
1:45-2:00	BREAK	
2:00-2:45	Del Rio Portfolio Review	
2:45-3:30	El Paso Portfolio Review	
3:30-4:15	Big Bend Portfolio Review	
4:15-4:30	Closing Remarks	

Please remember to take the PMR survey before you leave.



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# CBP Enterprise Services

## Office of Facilities and Asset Management

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### Portfolio Management Review

Border Patrol & Air and Marine Program Management Office  
December 2017



# Introduction & Purpose

## Why do we have Portfolio Reviews?

- ✓ To share information, challenges, and successes associated with projects and to learn from one another as a result.
- ✓ To gain a clearer understanding of the portfolio as a whole including leasing, environmental and real estate.
- ✓ To increase transparency and improve communications.
- ✓ To develop and build upon existing touch points within the organization.
- ✓ To refresh our skills and to share new subject matter specific and programmatic information through training and presentations.
- ✓ To ask for help.

***This is your time to learn from the presenters and each other – use it well.***

# Agenda: Day 1

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**Day 1: 9:00-10:00**

# BPAM PMO – State of Business and Strategic Plan Implementation



# Agenda

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- Purpose
- Strategic Plan Development: Methodology
- BPAM Strategic Plan Priorities
- Activity: Creating Targets and Metrics
- Federal Employee Viewpoint Survey (FEVS) Connection

# Purpose

Brief the Portfolio Management Review (PMR) attendees on the Strategic Plan and gather input on targets/metrics for the Year 1 Implementation Plan

*\*Please note, the Strategic Plan priorities and some objectives stem from the OFAM plan*

# Strategic Plan Development: Methodology

## Staff Involvement

BPAM Strategic Plan Objectives were built through input from staff across the PMO

- All Branch Chiefs and Division Directors participated in one-on-one input sessions
- Through a randomized selection process, federal employees from across the PMO were invited to participate in working sessions to gather input for the Strategic Plan



# Strategic Plan Development: Methodology

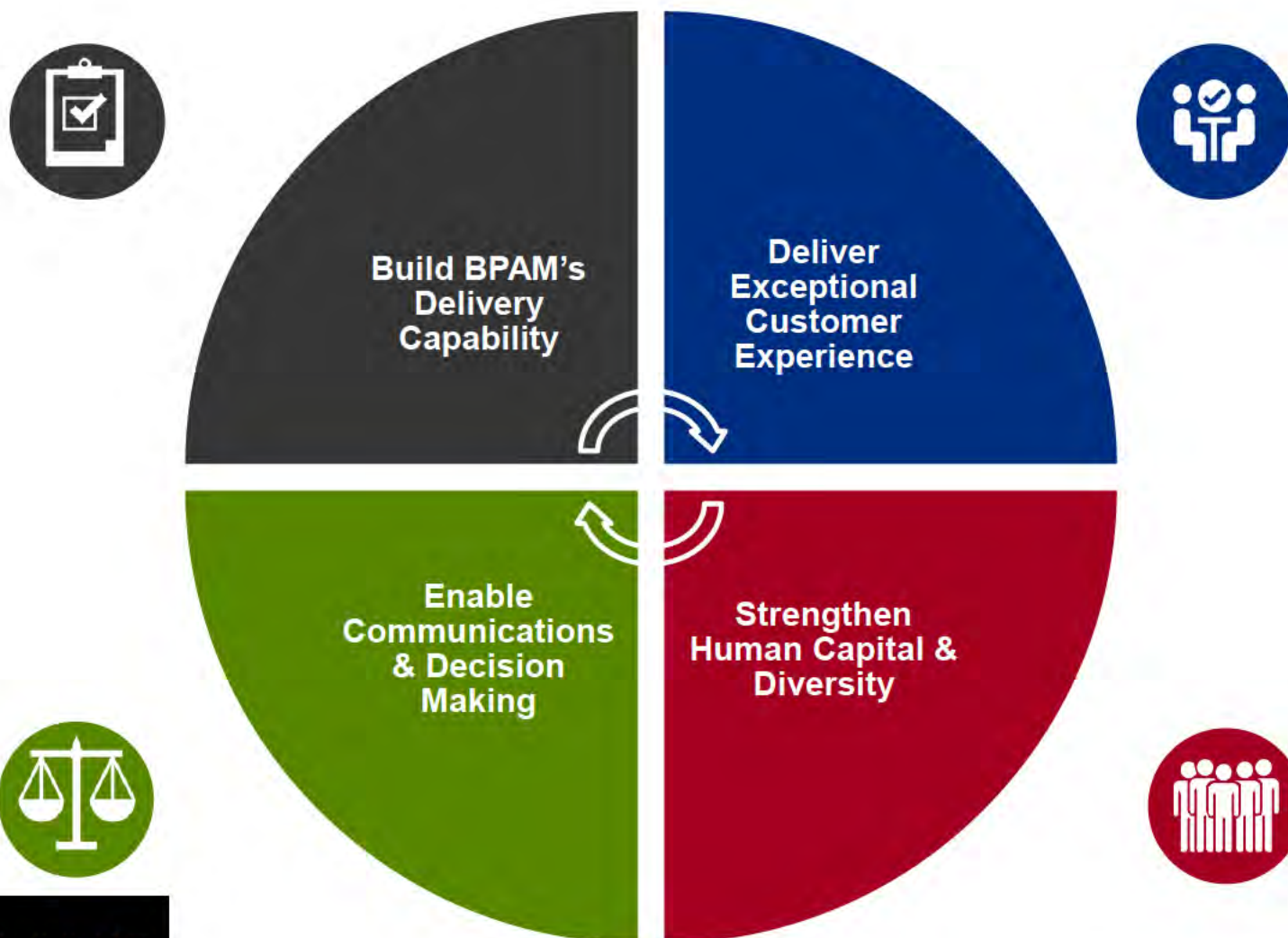


Strategic Analysis and Planning Process



# BPAM PMO Strategic Plan Priorities and Objectives

# BPAM Strategic Plan Priorities



# Activity: Creating Targets and Metrics

## Let's write the Implementation Plan!

- Step 1: Break into your assigned groups

### (Round 1)

- Review assigned priority, accompanying objectives, and definition of success
- Identify measurable targets that meet all or part of the definition of success

*Ex. Develop a cheat sheet on the various hiring authorities, share with Division Directors, and post on SharePoint by February 2018*

*\*Chosen ideas will be turned into SMART goals (Specific, Measurable, Attainable, Realistic, Timely)*

### (Round 2)

- Review assigned priority, accompanying objectives, and definition of success
- Identify measurable targets that meet all or part of the definition of success



# Activity: Example

## Strengthen Human Capital and Diversity



Objective 1: Meet dynamic and diverse personnel needs of the PMO

*BPAM will identify and attract a high-performing and diverse workforce to meet the dynamic personnel needs of the PMO.*

### Definition of Success:

- ✓ Greater efficiency in the recruitment process so that hiring timelines are shorter and vacancies are filled more quickly
- ✓ **Educate PMO staff on the availability of diverse hiring authorities**
- ✓ Utilize hiring authorities to attract diverse candidates
- ✓ A fully staffed workforce

# Activity: Creating Targets and Metrics

## Let's write the Implementation Plan!

- Step 2: Come back together as a group and share out
  - Choose two metrics under each priority to share with the larger group
  - If time allows, provide the opportunity for groups to review the remaining priorities, objectives, and definitions of success

# Activity: Groupings

(b)(6);(b)(7)(C)

# Federal Employee Viewpoint Survey (FEVS) Connection

Facilities Management & Engineering

**FM&E**

FEVS Question

Strategic Plan Alignment

(b) (5)

(b) (5)



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**Day 1: 10:00-10:30**

# BOMR Programmatic Overview

(b)(6);(b)(7)(C)

# FY17 BOMR Program Highlights

- Awarded Northwest Regional PM Contract (July 2017)
- Executed 177 Operations contracts for \$33.6M at 3% under budget for FY17 at a savings of \$1.1M
- Continued program execution with departure of (b)(6);(b)(7)(C) (CTIMR) and (b)(6);(b)(7)(C) (retirement)

Staff	Region	Buildings	Operations contracts	Yearly PM actions	Yearly Minor repairs	\$ Minor Repairs	Yearly Task Orders	\$ Task Orders
(b)(6);(b)(7)(C)	NE	53	35	2,900	340	\$ 296,737	14	\$ 265,773
	SE *	47	17	3,300	130	\$ 106,414	14	\$ 221,814
	NW **	112	25	3,400	85	\$ 79,621	11	\$ 141,771
(b)(6);(b)(7)(C)	EaTx	224	38	13,500	670	\$ 800,000	106	\$ 1,205,575
(b)(6);(b)(7)(C)	NMWTx	246	26	7,182	800	\$ 315,168	28	\$ 455,610
(b)(6);(b)(7)(C)	AZ	139	17	14,500	938	\$ 722,301	14	\$ 416,998
(b)(6);(b)(7)(C)	CA	182	20	12,000	501	\$ 427,400	43	\$ 760,600
<b>TOTAL</b>		<b>1003</b>	<b>178</b>	<b>56,782</b>	<b>3,464</b>	<b>\$ 2,747,641</b>	<b>230</b>	<b>\$ 3,468,140</b>

\* includes 8 OFO locations to be added to new contract

\*\* includes 29 OFO locations to be added in option year 3



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# FY18 BOMR Program Look-Ahead

(b) (5), (b)(6);(b)(7)(C)



**Day 1: 10:45-12:15**

# Eastern Corridor Project(s) Spotlight

(b)(6);(b)(7)(C)

# FAC (USBP and AMO) RGV FLF CON Build Falfurrias Checkpoint

East, USBP - Rio Grande Valley

BP/AMF PMO PM: (b)(6);(b)(7)(C)

USACE PM: (b)(6)

Facilities Management & Engineering

**FM&E**



Relocate existing checkpoint to a new location on Highway 281 Northbound with necessary improvements.

## Progress / Risk

(b) (5)

## Schedule

Milestone	Baseline	Planned	Actual
RE Certified	3/15/2014	4/17/2015	4/17/2015
Env Complete	2/20/2014	8/1/2014	8/1/2014
Design Complete	3/15/2014	5/11/2015	5/11/2015
Issue RFP	4/30/2014	6/20/2016	6/20/2016
Award	6/30/2014	9/16/2016	9/23/2016
NTP	7/15/2014	11/2/2016	11/14/2016
Completion	(b) (5)		

## Cost

Description	Totals
PRD BASELINE BUDGET	(b) (5)
TOTAL FUNDS TRANSFERRED	
TOTAL BUDGET	
- RE/ENV	
- Design	
- Construction	
- Construction Oversight	
- Project Management	
- FM&E Costs	
- Executing Agency CRs	
PROJECT CM RESERVE	



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# FAC (USBP and AMO)

## AA AMO NASOC GFAFB Relocate from Building 541 to Building 629

East, AMO – Grand Forks

BP/AMF PMO PM: (b)(6);(b)(7)(C)

Exc Age PM: Self Performed

Facilities Management & Engineering

**FM&E**



Relocation of UAV Operations, Classroom and Flight Instruction, Parts Warehousing and Administration from (b)(7)(E)

### Schedule

Milestone	Baseline	Planned	Actual
RE Certified	07/14/2017	07/14/2017	07/14/2017*
Env Complete	N/A	N/A	N/A
Design Complete	05/31/2017	05/31/2017	05/31/2017
Issue RFP	06/20/2017	06/20/2017	06/20/2017
Award	7/04/2017	07/04/2017	07/04/2017
NTP	07/06/2017	07/06/2017	07/06/2017
Completion	11/16/2017	11/16/2017	11/16/2017

\*Occupancy Permit



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### Progress / Risk

#### Initial Risk Estimate:

**Current Risk Estimate:** 0 \$ Currently in final walkthrough and project acceptance for Phase 1

#### Major Issues:

- Schedule was driven by the USAF Requirement for the use of (b)(7)(E) for their Global Hawk mission.

#### Lessons Learned

- Huge requirements for IT and other Unmanned Flight Technologies, must be coordinated with base utilities, Comms Squadron and Many Specialty Service Providers.

### Cost

Description	Totals
PRD BASELINE BUDGET	\$8M*
TOTAL FUNDS TRANSFERRED	\$2.48M**
TOTAL BUDGET	\$2.62M**
- RE/ENV	\$0
- Design	\$0
- Construction	\$1.48M
- Construction Oversight	\$0
- Project Management	\$0
- FM&E Costs	146K
- Executing Agency CRs	\$999K
PROJECT CM RESERVE	0

\*Baseline Budget for Phase 1 & 2.

\*\* Phase 2 only

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# FAC (USBP and AMO)

## AC CAB FJM Build Administration Facility

East, AMO – Puerto Rico

BP/AMF PMO PM: (b)(6);(b)(7)(C)

GSA PM: (b)(6);(b)(7)(C)

Facilities Management & Engineering

**FM&E**



CBP OAM Purchased land at the former Naval Facility Roosevelt Roads in Ceiba, PR in order to provide the Fajardo Marine Unit the space necessary to conduct Marine Operations effectively.

### Schedule

Milestone	Baseline	Planned	Actual
RE Certified	05/03/11	05/03/11	05/03/11
Env Complete	06/17/14	06/17/14	06/17/14
Design Complete	03/06/15	03/06/15	03/06/15
Issue RFP	12/20/13	11/13/15	11/13/15
Award	07/08/15	08/10/16	08/10/16
NTP	07/08/15	08/18/16	08/18/16
Completion	(b) (5)		

### Progress / Risk

**Initial Risk Estimate:** \$844K

**Current Risk Estimate:** \$844K

#### Major Issues:

- Construction delayed 3 mo. due to impacts from Hurricane Maria. Power may not be restored to base for approx. 3 to 6 mo. Temp. power currently being used.

#### Lessons Learned

- Using local BPAM FMs to engage PR agencies that may require document review and/or permitting approvals has been paramount to the success of this project.

### Cost

Description	Totals
PRD BASELINE BUDGET	\$4.75M
TOTAL FUNDS TRANSFERRED	\$4,75M
TOTAL BUDGET	\$4.75M
- RE/ENV	\$115K
- Design	\$563K
- Construction	\$2.96M
- Construction Oversight	\$452K
- Project Management	\$665K
- FM&E Costs	\$0
- Executing Agency CRs	\$0
PROJECT CM RESERVE	\$0



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# Natural Disasters/Hurricane Efforts

## Lessons Learned

- Central Point of Contact
- Engagement and communication with the right people from the beginning
- Deployment Team Preparedness (guidance and information)
- Human Resources Support (Overtime, travel, expenses)
- Reporting (regular comms with business partners and service providers)

## Follow up actions to make the lessons learned useful

- SOP for Emergency Response to include R&R and positions to be involved – in coordination with FM&E
- Create templates for reporting and meetings



**\$18,674,000**  
Estimated Damage





# TACCOM Overview

In April 2010, the Wireless Systems Program Division (WSPD) was created to provide CBP with Tactical Communications services that modernize the Land Mobile Radio (LMR) infrastructure for the three CBP operational offices.

## Wireless Systems Program Division (WSPD) Tactical Communications Modernization (TACCOM)

- Leasing
  - 759 Active Records
  - 56 Holdover Leases
- Decommissioning
  - 2017 three sites completed
  - (b) (5)
- Maintenance and Repair
  - 232 sites
  - (b) (5)
  - FAA IAA; \$10.7 funded, \$5.7 expended
- Remediation Plan
  - Repair, replacement, decommissioning, and structural condition assessments

(b) (5)

### BPAM's Team

(b)(6);(b)(7)(C) - RE  
 (b)(6);(b)(7)(C) - PM MNT  
 (b)(6);(b)(7)(C) - PM ENG  
 (b)(6);(b)(7)(C) - FMB  
 (b)(6);(b)(7)(C) - PM ENG  
 (b)(6);(b)(7)(C) - BusOps  
 (b)(6);(b)(7)(C) - BusOps



# CTIMR Work Area 4

## CTIMR WA 4: Burn Rate

### Work Plan: WMS 181,182,183,187,188 & 189

### PoP: 03/21/17-09/17/17

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$ 165,955.00	\$ 956,345.00	\$ 20,063.00	\$ 31,636.00	\$ 659,711.00	\$ 520,815.00	\$2,354,525.00
<b>Updated Estimated Cost</b>	\$ 176,941.00	\$ 921,370.00	\$ 22,940.00	\$ 32,510.00	\$ 940,124.00	\$ 418,870.00	\$2,512,755.00
<b>Reported Cost - RGV WP# 181 &amp; 188</b>	\$186,346	\$369,480	\$6,217	\$42,251	\$294,635	\$363,498	\$1,262,427.09
<b>Reported Cost - LRT WP# 183 &amp; 189</b>	\$3,371	\$276,366	\$3,904	\$367	\$310,236	\$83,975	\$ 678,219.44
<b>Reported Cost - DRT WP# 182 &amp; 187</b>	\$2,940	\$346,504	\$2,343	\$0	\$200,819	\$259,451	\$ 812,057.00
<b>Total Work Area Reported Cost (Total of all Sectors)</b>	\$192,657	\$992,350	\$12,464	\$42,618	\$805,690	\$706,924	\$2,752,704
<b>Balance Remaining (CLIN Budget - Reported Cost)</b>	-\$26,702	-\$36,005	\$7,599	-\$10,982	-\$145,979	-\$186,109	-\$398,179
<b>Burn Rate % (Reported Cost / CLIN Budget)</b>	116%	104%	62%	135%	122%	136%	117%
<b>Over/Under Burn (≥ 10%) (Balance Remaining / CLIN</b>	-16%	-4%	38%	-35%	-22%	-36%	-17%

PMs:

(b)(6);(b)(7)(C)

Source: WMS

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# CTIMR Work Area 4

## CTIMR WA 4 : Burn Rate (03/21/17-11/17/2017)

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$542,071	\$2,033,167	\$85,069	\$88,965	\$1,641,118	\$806,289	\$5,196,679
<b>Reported Cost - RGV WP# 181 &amp; 188</b>	\$186,346	\$369,480	\$6,217	\$42,251	\$294,635	\$363,498	\$1,262,427
<b>Reported Cost - LRT WP# 183 &amp; 189</b>	\$3,371	\$276,366	\$3,904	\$367	\$310,236	\$83,975	\$678,219
<b>Reported Cost - DRT WP# 182 &amp; 187</b>	\$2,940	\$346,504	\$2,343	\$0	\$200,819	\$259,451	\$812,057
<b>Total Work Area Reported Cost</b> <i>(Total of all Sectors 03/21/17-09/16/17)</i>	\$192,657	\$992,350	\$12,464	\$42,618	\$805,690	\$706,924	\$2,752,704
<b>Total Work Area Reported Cost (Total EST</b> <i>of all Sectors for 09/17/17-11/17/17)</i>	\$118,369	\$250,776	\$16,850	\$39,000	\$247,514	\$179,380	\$851,889
<b>Balance Remaining</b> <i>(CLIN Budget - Reported Cost)</i>	\$231,045	\$790,041	\$55,755	\$7,347	\$587,914	<b>-\$80,015</b>	\$1,592,086
<b>YTD Burn Rate %</b> <i>(Reported Cost / CLIN Budget)</i>	63%	56%	58%	92%	69%	114%	70%
<b>YTD Remaining Balance</b> <i>(Balance Remaining / CLIN Budget)</i>	43%	39%	66%	8%	36%	<b>-10%</b>	31%

PMs:

(b) (6), (b) (7)(C)

Source: WMS

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## Day 1: 12:15-1:15

# WORKING LUNCH FOR ALL: Contract and Execution Plan

(b)(6);(b)(7)(C)



# What is the Execution Plan?

The BPAM "Execution Plan" is the annual supplement to the spend plan which lines out in detail the specific projects and tasks to be completed.

- The Execution Plan is updated regularly to show the actions in progress and their current status for obligation prior to the end of the fiscal year.
- The Execution Plan includes Tactical Infrastructure, Border Patrol Facility, and Air and Marine Facility tasks and projects as determined by the business partners and the Facility and Infrastructure Managers (FIM).

# Why do we need an Execution Plan?

## **Purpose:**

- One place accessible to everyone with the pertinent info to show progress on our deferred maintenance and project money.

## **Benefits:**

- Transparency
- Ability to create status updates and extract information for progress reporting
- Improve communications with procurement on what actions will occur and when
- Allows for re-prioritization as needed
- Improve communication with the business partners
- Ability to baseline requirements and evaluate end results

# Who is responsible for the Execution Plan?

## We all are!

- Managed by Bus Ops and executed by East and West Corridors
  - Responsible Groups: PMA, FMB, Acquisitions, and Corridors
- Bus Ops will update weekly
- Execution Plan status will be briefed on the Senior Management Calls bi-weekly

# Where can I find the Execution Plan?

(b) (7)(E)







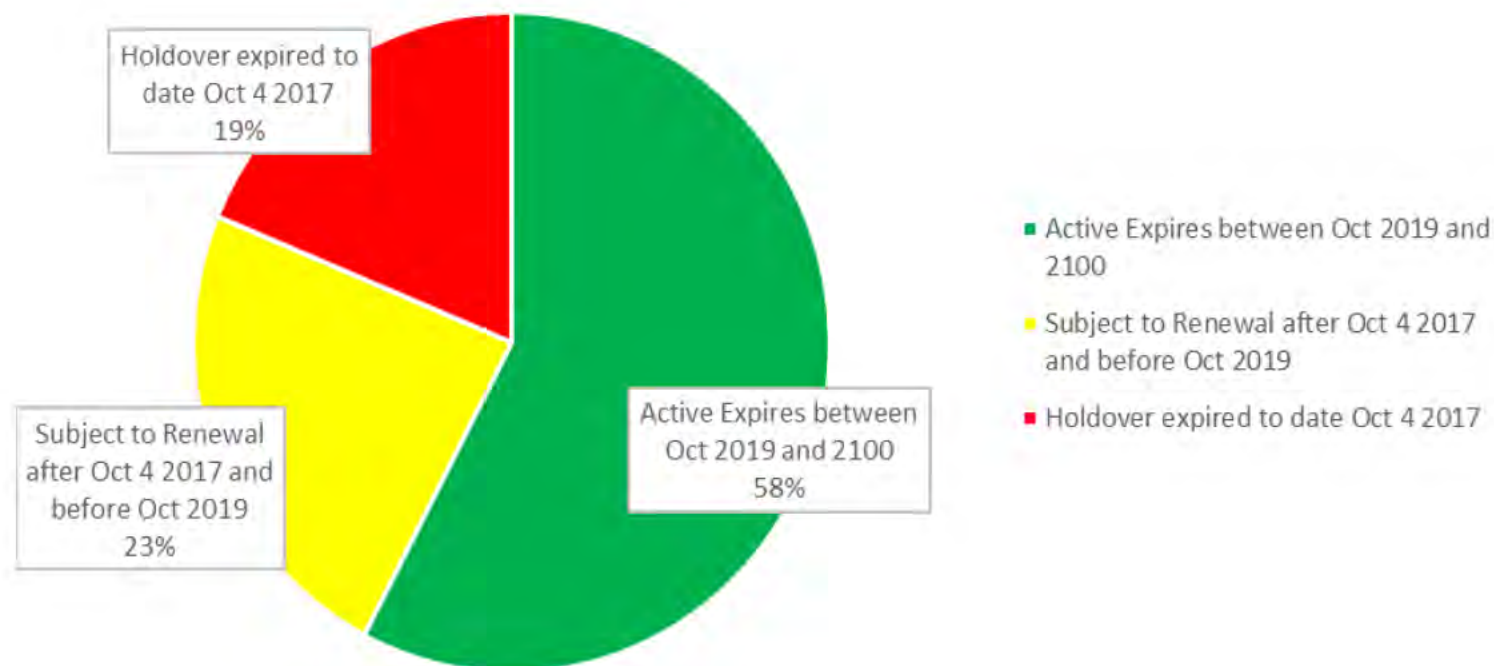
## Execution Plan Time!

**Day 1: 1:15:-2:00**

# Leasing Data and Analysis and REEL Off-site Recap

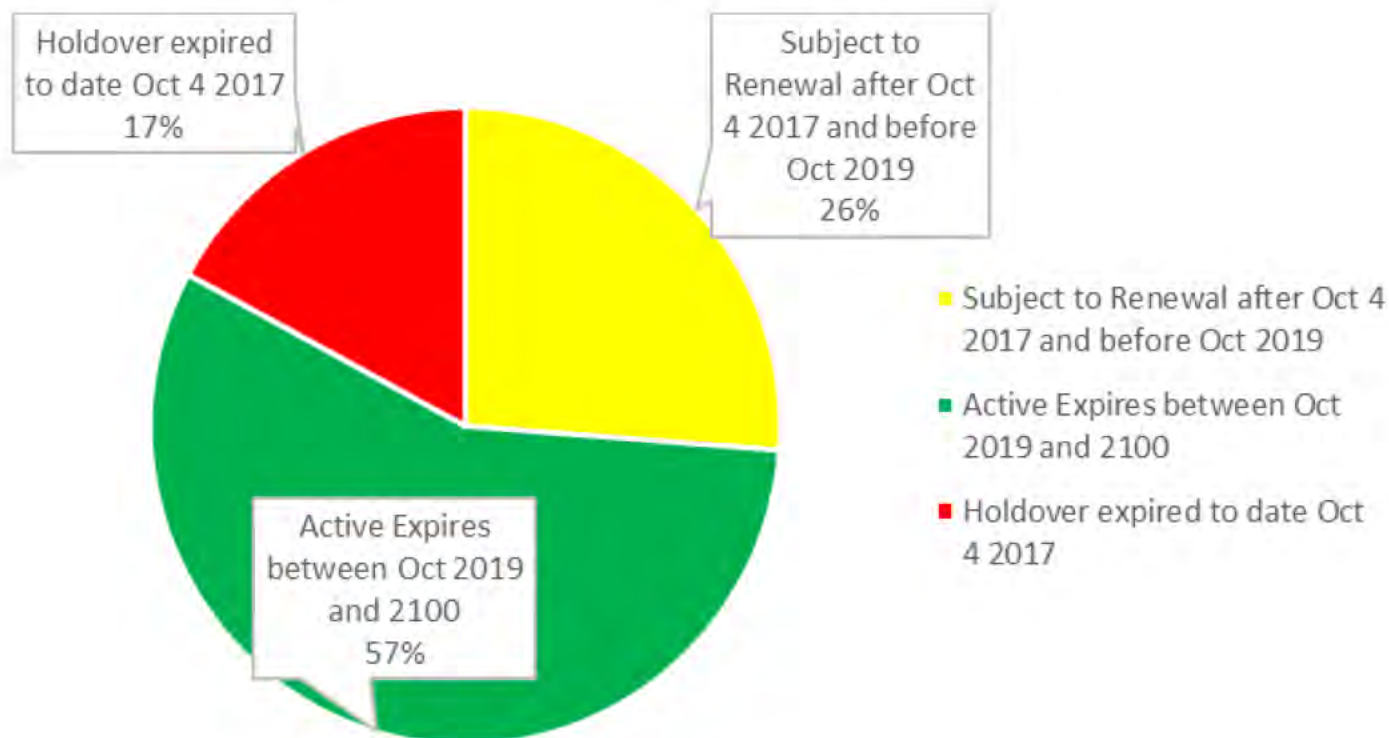
**(b)(6);(b)(7)(C)**

# BPAM Leases



Contract Status	Quantity
Active Expires between Oct 2019 and 2100	169
Subject to Renewal after Oct 4 2017 and before Oct 2019	69
Holdover expired to date Oct 4 2017	55
Grand Total	293

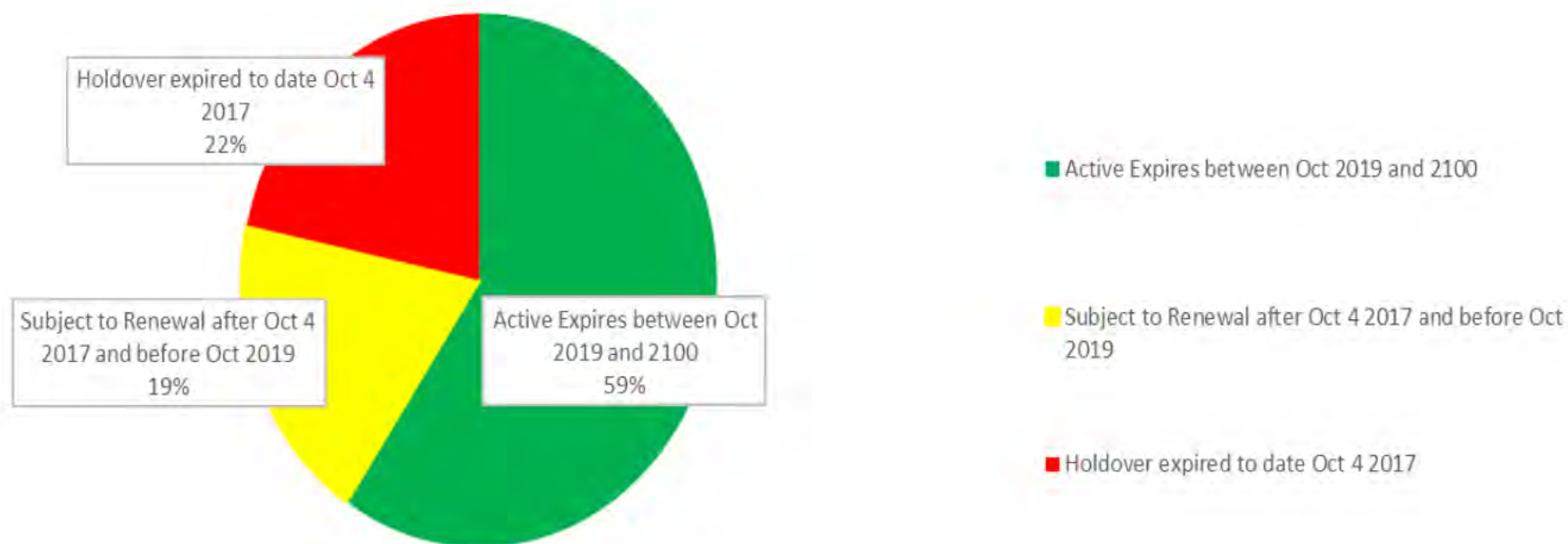
# USBP Leases



Contract Status	Quantity
Subject to Renewal after Oct 4 2017 and before Oct 2019	49
Active Expires between Oct 2019 and 2100	106
Holdover expired to date Oct 4 2017	32
<b>Grand Total</b>	<b>187</b>

# AMO Leases

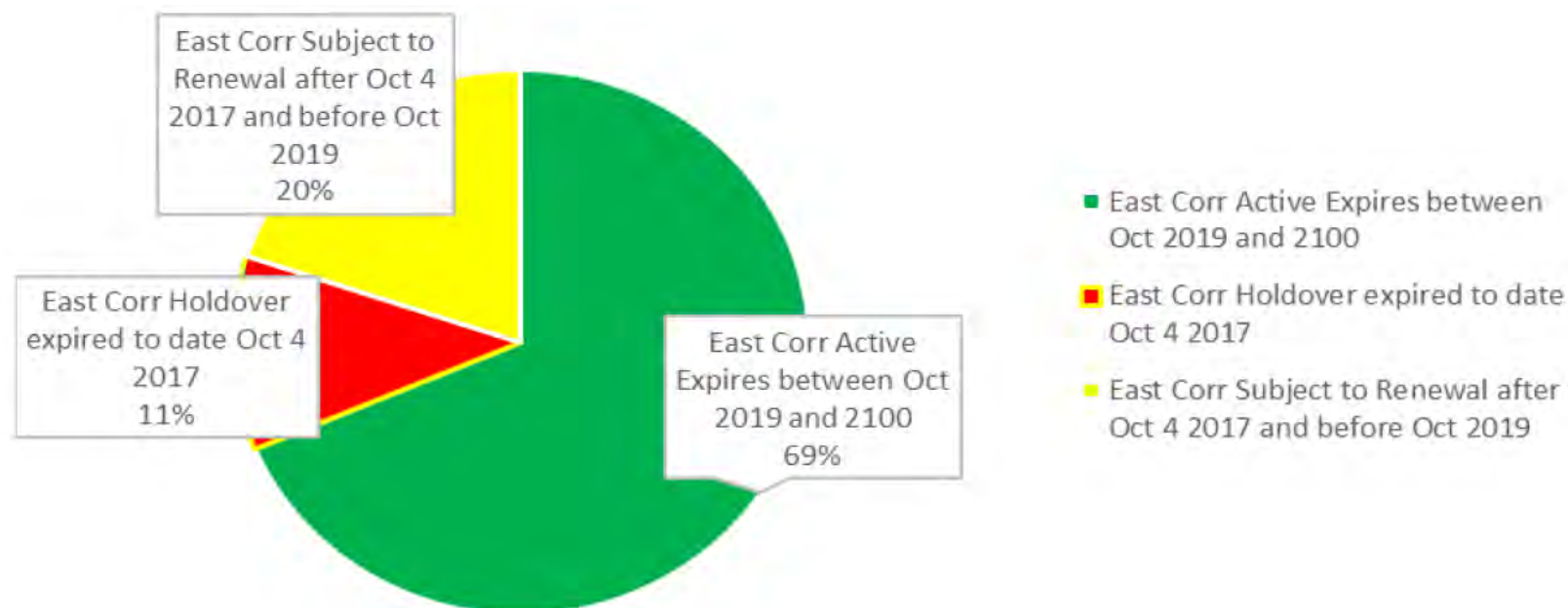
## Contract Status



Contract Status	Quantity
Active Expires between Oct 2019 and 2100	63
Subject to Renewal after Oct 4 2017 and before Oct 2019	20
Holdover expired to date Oct 4 2017	23
<b>Grand Total</b>	<b>106</b>

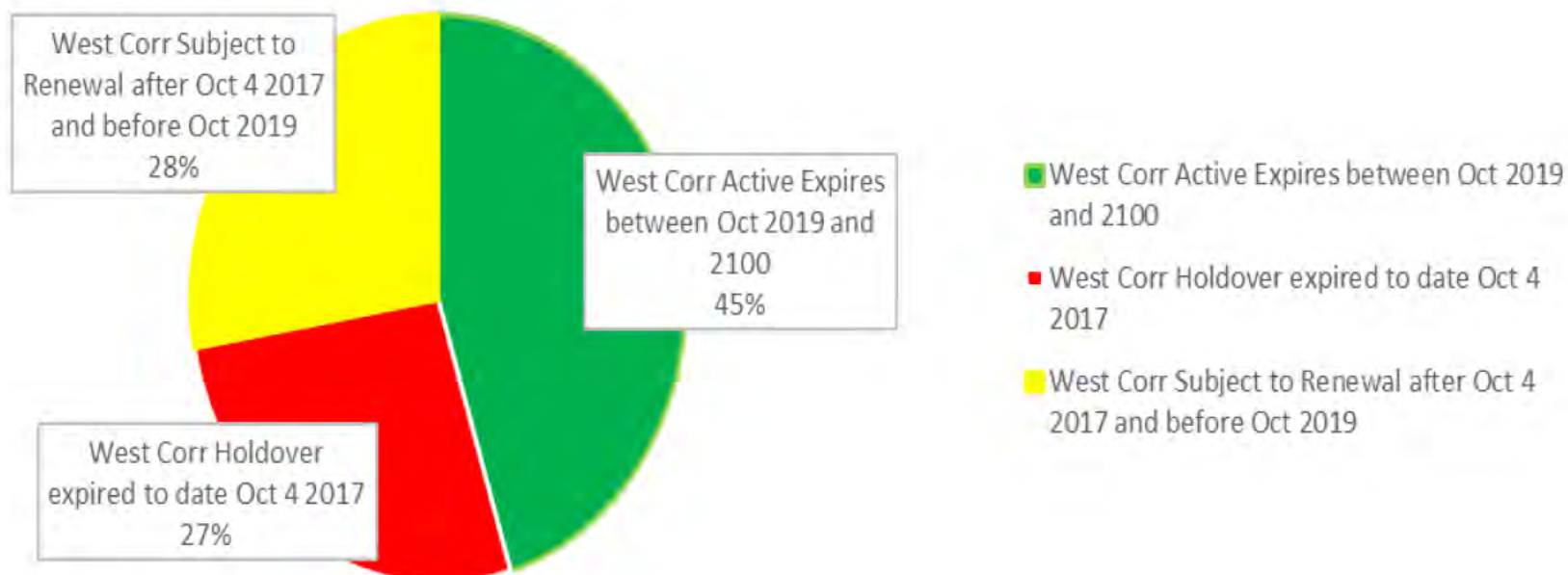


# East Corridor Leases



	Quantity
<b>East Corr</b>	<b>156</b>
Active Expires between Oct 2019 and 2100	107
Holdover expired to date Oct 4 2017	18
Subject to Renewal after Oct 4 2017 and before Oct 2019	31
<b>Grand Total</b>	<b>156</b>

# West Corridor Leases



	Quantity
<b>West Corr</b>	<b>137</b>
Active Expires between Oct 2019 and 2100	62
Holdover expired to date Oct 4 2017	37
Subject to Renewal after Oct 4 2017 and before Oct 2019	38
<b>Grand Total</b>	<b>137</b>

# Leasing Off-site

## Understanding Leases

- Requirement
  - Real Property vs. Personal Property
- Procurement
- Design and Construction
- Lease Administration
  - Lease Operating Specifications
  - Building and Occupancy Code
  - General Clauses

## Documentation in TRIRIGA

- Lease Documentation is in TRIRIGA and KMS Share Point
- FCA Program intersecting with Lease Procurement Cycle

## Better Collaboration and Communications

- Initial approach in addressing trouble calls and repairs – Facilities Managers are the technical experts
- Escalation to Management and Leasing
- Coordination with Leasing Specialists and Contracting Officers
  - Basic Terms and Conditions
  - Relationship with Lessors and GSA





# Leasing Off-site

## **Primary role of the Contracting Officer:**

- Execute Leasing actions according to Warrant Level
- Conduct due diligence on acquisition process
- Ensure funds support particular lease action

## **Role of the Realty Specialist:**

- Coordinate all aspects of the Leasing Process
- Negotiate lease with Lessor
- Act as Leasing COR for Contracting Officer

## **Rent and its importance:**

- Rent Program support increases in space, relocations, new leases, amortization of TI's
- OA agreements in GSA leases, direct leases must coincide with RAP projections and RRCB referrals
- Must support a bonafide "need" and not necessarily a "want" in accordance with RtF, other mandates

**Day 1: 2:00-2:45**

# BPAM PMO Financial Management Review

(b)(6);(b)(7)(C)

# FY18 Overview: AMF, BPF, TI, Wall

(as of 11/27/2017)

Designation of Funds	FY18 Planned Allocation
Program Travel	(b) (5)
Program Training	
Wage Grade Supplies and Equipment	
<b>BPAM Program Total</b>	
AMF West Corridor Project Travel	
AMF West Corridor Operations and Support	
AMF East Corridor Project Travel	
AMF East Corridor Operations and Support	
AMF Programmatic / Contract Support	
AMF Utilities	
AMF Rent	
<b>AMF Total</b>	
Brown Field Station (PC&I)	
BPF West Corridor Project Travel	
BPF West Corridor Operations and Support	
BPF West Corridor Deferred Maintenance Plus up	
BPF East Corridor Project Travel	
BPF East Corridor Operations and Support	
BPF East Corridor Deferred Maintenance Plus up	
BPF Programmatic / Contract Support	
BPF Utilities	
BPF Rent	
<b>BPF Total</b>	
Tactical Infrastructure	
TI - RVSS Tow O&S	
Additional Funding (AZ TI O&S)	
Additional Funding (TI O&S)	
Additional Funding (PC&I)	
<b>TI Total</b>	
Wall Program (PC&I)	
<b>Wall Total</b>	
<b>GRAND TOTAL</b>	

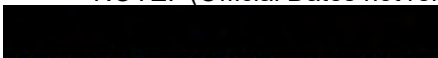
Note: Full year program budget not approved. Requested (b) (5) for travel, (b) (5) for training, and (b) (5) for WG supplies and equipment



# FY17 SAP deadlines

(b) (5)

NOTE: (Official Dates not released yet, information below was provided by OFAM Budget based on Prior year-end schedules)



**U.S. Customs and  
Border Protection**

# FY18 AMF Spend Plan

(as of 11/27/2017)

FY18 Air and Marine Facilities	
ID: Requirement	Amount
Utilities	(b) (5)
Contract Support	
Program Support (USACE)	
PCD	
Environmental	
Emergency Generators	
Project Travel	
Operational Service Contracts	
Preventative Maintenance	
FCAs	
Emergency Repairs	
FY18 SP CMR	
FY18 Deferred Maintenance/Repair Projects	
Rent	
TOTAL	

FY17 AMF Carryover	
ID: Requirement	Amount
Plattsburg Lease/Construction	\$3.3M
Program Support	\$122k
Repairs/Deferred Maintenance	\$1.3M
MCA	\$1.6M
FCA	\$500k
Grand Forks Emergency Relocation	\$5.5M
UAS Ops Center - Fire Protection	\$2.2M
FY17 PMO Reserve	\$1.6M
TOTAL	\$16.1M



U.S. Customs and  
Border Protection

# FY18 AMF Budget Status

(as of 11/27/2017)

PMO	Funding Type	Account	Total Funds to Obligate in FY18	Total Rec'd YTD	Committed	Oblig/Exp	Burn Rate of Funds Received
BPAM - AMO	FY18	AM Facilities	\$ 21,844,000.00	\$ 707,330.00	\$ 23,054.84	\$ 416,968.76	62.21%
		AM Services	\$ 5,013,000.00	\$ -	\$ -	\$ -	-
		OAM Utilities	\$ 1,800,000.00	\$ 450,000.00	\$ 2,000.00	\$ 355,415.00	79.43%
		Rent	\$ 21,104,000.00	\$ 3,891,500.00	\$ 7,576.10	\$ 3,010,763.24	77.56%
	FY18 Total		\$ 49,761,000.00	\$ 5,048,830.00	\$ 32,630.94	\$ 3,783,147.00	75.58%
	Prior Year	AM Facilities	\$ 10,536,821.41	\$ 10,536,821.41	\$ 1,267,385.71	\$ 3,538,564.99	45.61%
		AMOC	\$ -	\$ -	\$ -	\$ -	-
		AM Operating Budget	\$ -	\$ -	\$ -	\$ -	-
		AM Services	\$ 122,014.84	\$ 122,014.84	\$ -	\$ -	0.00%
		UAS Facilities Imp/Buildout	\$ 5,520,563.86	\$ -	\$ -	\$ -	-
	Prior Year Total		\$ 16,179,400.11	\$ 10,658,836.25	\$ 1,267,385.71	\$ 3,538,564.99	45.09%
BPAM - AMO Total			\$ 65,940,400.11	\$ 15,707,666.25	\$ 1,300,016.65	\$ 7,321,711.99	54.89%



U.S. Customs and  
Border Protection

BW23 FOIA CBP 007773



# FY18 AMF PCD Status

(as of 11/27/2017)

EAST CORRIDOR					
SECTOR	FUND	ALLOCATED	OBLIGATED	BALANCE	Burn Rate
Del Rio	17530	\$ 10,000.00	\$ 1,633.72	\$ 8,366.28	16%
Detroit	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
Laredo	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
Northern Border East	17530	\$ 485,000.00	\$ 185,045.17	\$ 299,954.83	38%
Northern Border East	18500	\$ 75,000.00	\$ 71,736.42	\$ 3,263.58	96%
RGV Sector	17530	\$ 13,256.10	\$ -	\$ 13,256.10	0%
Rio Grande Valley	17530	\$ 35,000.00	\$ 2,004.00	\$ 32,996.00	6%
EC Total		\$ 638,256.10	\$ 260,419.31	\$ 377,836.79	41%
WEST CORRIDOR					
SECTOR	FUND	ALLOCATED	OBLIGATED	BALANCE	Burn Rate
Big Bend	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
Del Rio	17530	\$ -	\$ -	\$ -	0%
El Centro	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
El Paso	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
El Paso	18500	\$ 3,000.00	\$ 171.11	\$ 2,828.89	6%
Northern Border West	17530	\$ 12,106.58	\$ 2,106.58	\$ 10,000.00	17%
San Diego	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
Tucson	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
Yuma	17530	\$ 10,000.00	\$ -	\$ 10,000.00	0%
WC Total		\$ 72,106.58	\$ 2,106.58	\$ 70,000.00	3%
GRAND TOTAL		\$ 710,362.68	\$ 262,525.89	\$ 447,836.79	37%



U.S. Customs and  
Border Protection

BW23 FOIA CBP 007774

# FY18 BPF Spend Plan

(as of 11/27/2017)

FY18 Border Patrol Facilities	
ID: Requirement	Amount
Brown Field Station (PC&I)	(b) (5)
Utilities	
Contract Support	
Program Support (USACE)	
PCD	
Environmental	
Project Travel	
<b>Program Travel/Training</b>	
<b>Wage Grade Supplies/Equipment</b>	
Operational Service Contracts	
Preventative Maintenance	
FCAs	
Tunnel Remediation	
Emergent Repairs	
FY 18 SP CMR	
FY 18 Deferred Maintenance/Repair Projects	
Rent	
<b>TOTAL</b>	

**Program Travel/Training - (b) (5) requested****Supplies/Equipment - (b) (5) requested**

FY17 BPF Carryover	
ID: Requirement	Amount
Harpers Ferry Carryover	\$972k
Laredo Security Access	\$525k
Contractor Support	\$2.9M
USACE Program Support	\$2.8M
FCA	\$1.68M
Environmental	\$75k
Operational Service Contracts	\$232k
Preventative Maintenance	\$480k
Migrant Surge Reimbursement	\$100k
FY17 Deferred Maintenance	\$4.1M
FY17 PMO Reserve	\$1.7M
<b>TOTAL</b>	<b>\$15.6M</b>

U.S. Customs and  
Border Protection



# FY18 BPF Budget Status

(as of 11/27/2017)

PMO	Funding Type	Account	Total Funds to Obligate in FY18	Total Rec'd YTD	Committed	Oblig/Exp	Burn Rate of Funds Received
BPAM - USBP	FY18	Brown Field Station	\$ 45,000,000.00	\$ -	\$ -	\$ -	-
		BP Facilities	\$ 133,533,000.00	\$ 1,645,290.00	\$ 83,706.63	\$ 560,008.96	39%
		BP Services	\$ 13,120,000.00	\$ -	\$ -	\$ -	-
		USBP Utilities	\$ 19,560,000.00	\$ 4,743,300.00	\$ 265,121.73	\$ 3,566,602.47	81%
		Rent	\$ 73,398,000.00	\$ 12,983,000.00	\$ 92,177.00	\$ 11,897,470.62	92%
	FY18 Total		\$ 284,611,000.00	\$ 19,371,590.00	\$ 441,005.36	\$ 16,024,082.05	85%
	Prior Year	Harpers Ferry	\$ 972,794.28	\$ 972,794.28	\$ 972,794.28	\$ -	100%
		TacCom	\$ -	\$ -	\$ -	\$ -	-
		UAC	\$ -	\$ -	\$ -	\$ -	-
		WG Operations	\$ -	\$ -	\$ -	\$ -	-
		BP Operating Budget	\$ -	\$ -	\$ -	\$ -	-
		BP Facilities	\$ 8,984,830.50	\$ 8,984,830.50	\$ 1,361,854.47	\$ 226,083.77	18%
		BP Services	\$ 5,674,954.54	\$ 5,674,954.54	\$ 150,000.00	\$ -	3%
	Prior Year Total		\$ 15,632,579.32	\$ 15,632,579.32	\$ 2,484,648.75	\$ 226,083.77	17%
BPAM - USBP Total			\$ 300,243,579.32	\$ 35,004,169.32	\$ 2,925,654.11	\$ 16,250,165.82	55%



# FY18 BPF PCD Status

(as of 11/27/2017)

EAST CORRIDOR					
SECTOR	FUND	ALLOCATED	OBLIGATED	BALANCE	Burn Rate
Del Rio	17530	\$ 50,000.00	\$ 2,924.01	\$ 47,075.99	5.85%
Del Rio	18500	\$ 9,001.00	\$ 6,486.98	\$ 2,514.02	72.07%
Detroit	17530	\$ 50,000.00	\$ 1,198.07	\$ 48,801.93	2.40%
Detroit	18500	\$ 9,001.00	\$ 1,130.00	\$ 7,871.00	12.55%
Laredo	17530	\$ 50,000.00	\$ -	\$ 50,000.00	0.00%
Laredo	18500	\$ 9,270.00	\$ 1,600.00	\$ 7,670.00	17.26%
Northern Border East	17530	\$ 350,000.00	\$ 86,515.26	\$ 263,484.74	24.72%
Northern Border East	18500	\$ 9,001.00	\$ 3,029.97	\$ 5,971.03	33.66%
RGV Sector	17530	\$ 10,825.00	\$ 10,825.00	\$ -	100.00%
Rio Grande Valley	17530	\$ 50,000.00	\$ 20,957.26	\$ 29,042.74	41.91%
Rio Grande Valley	18500	\$ 9,001.00	\$ 3,799.99	\$ 5,201.01	42.22%
EC TOTAL		\$ 560,825.00	\$ 122,419.60	\$ 438,405.40	21.83%
WEST CORRIDOR					
SECTOR	FUND	ALLOCATED	OBLIGATED	BALANCE	Burn Rate
Big Bend	17530	\$ 50,000.00	\$ -	\$ 50,000.00	0.00%
Big Bend	18500	\$ 9,001.00	\$ 3,284.53	\$ 5,716.47	36.49%
El Centro	17530	\$ 50,000.00	\$ -	\$ 50,000.00	0.00%
El Centro	18500	\$ 9,001.00	\$ 3,600.43	\$ 5,400.57	40.00%
El Paso	17530	\$ 50,000.00	\$ -	\$ 50,000.00	0.00%
El Paso	18500	\$ 9,001.00	\$ 5,800.78	\$ 3,200.22	64.45%
Northern Border West	17530	\$ 50,000.00	\$ 15,659.00	\$ 34,341.00	31.32%
Northern Border West	18500	\$ 9,001.00	\$ 3,588.25	\$ 5,412.75	39.87%
San Diego	17530	\$ 50,000.00	\$ -	\$ 50,000.00	0.00%
San Diego	18500	\$ 9,001.00	\$ 3,157.68	\$ 5,843.32	35.08%
Tucson	17530	\$ 50,000.00	\$ -	\$ 50,000.00	0.00%
Tucson	18500	\$ 9,001.00	\$ 2,248.75	\$ 6,752.25	24.98%
Yuma	17530	\$ 50,255.00	\$ 4,900.08	\$ 45,354.92	9.75%
Yuma	18500	\$ 9,001.00	\$ 5,571.72	\$ 3,429.28	61.90%
WC TOTAL		\$ 350,255.00	\$ 20,559.08	\$ 329,695.92	5.87%
GRAND TOTAL		\$ 911,080.00	\$ 142,978.68	\$ 768,101.32	15.69%



U.S. Customs and  
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# FY18 TI Spend Plan

(as of 11/27/2017)

FY 18 TI Approved Spend Plan	
ID: Requirement	Amount
CTIMR	\$50.2M
Environmental	\$5.9M
Program Support	\$17M
Other TI FY18	\$33.3M
<i>Annual Budget (PC&amp;I)*</i>	(b) (5)
<b>TOTAL</b>	(b) (5)

*\*Funding not yet received*

FY 17 TI Carryover	
ID: Requirement	Amount
Carryover: Road Maintenance	\$22.4M
Carryover: D&D	\$150k
Carryover: USBP Reprogramming	\$5M
Carryover: FY17 Budget	\$195k
<b>TOTAL</b>	<b>\$27.7M</b>



U.S. Customs and  
Border Protection



# FY18 TI Budget Status

(as of 11/27/2017)

PMO	Funding Type	Account	Total Funds to Obligate in FY18	Funds Received YTD	Committed	Oblig/Exp	Burn Rate of Funds Received
BPAM - TI	FY18	Tactical Infrastructure	\$ 49,148,000.00	\$ 1,101,000.00	\$ 812,858.47	\$ 65,842.52	80%
		TI (b) (7)(E)	\$ 3,400,000.00	\$ -	\$ -	\$ -	-
		Annual Budget (AZ TI O&S)	\$ 44,700,000.00	\$ -	\$ -	\$ -	-
		Annual Budget (TI O&S)	\$ 9,118,000.00	\$ -	\$ -	\$ -	-
		Annual Budget (PC&I)	\$ 49,738,000.00	\$ -	\$ -	\$ -	-
	FY18 Total		\$ 156,104,000.00	\$ 1,101,000.00	\$ 812,858.47	\$ 65,842.52	80%
	Prior Year	Carryover: D&D	\$ 150,161.59	\$ -	\$ -	\$ -	-
		Carryover: Road Maintenance	\$ 22,400,000.00	\$ -	\$ -	\$ -	-
		Carryover: USBP Reprogramming	\$ 4,975,845.73	\$ -	\$ -	\$ -	-
		Carryover: FY17 Budget	\$ 195,079.10	\$ -	\$ -	\$ -	-
	Prior Year Total		\$ 27,721,086.42	\$ -	\$ -	\$ -	-
BPAM - TI Total			\$ 183,825,086.42	\$ 1,101,000.00	\$ 812,858.47	\$ 65,842.52	80%



U.S. Customs and  
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# FY18 TI PCD Status

(as of 11/27/2017)

WEST CORRIDOR						
SECTOR	FUND	FUND CENTER	ALLOCATED	OBLIGATED	BALANCE	Burn Rate
San Diego	11173	BPE75	\$ 80,000.00	\$ 37,085.59	\$ 42,914.41	46.36%
Tucson	18530	BPE70	\$ 1,000.00	\$ 747.54	\$ 252.46	74.75%
Grand Total			\$ 81,000.00	\$ 37,833.13	\$ 43,166.87	46.71%



U.S. Customs and  
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# FY18 Wall Spend Plan

(as of 11/27/2017)

FY 18 Wall Approved Spend Plan	
ID: Requirement	Amount
Wall Program (PC&I)*	(b) (5)
<b>TOTAL</b>	

*\*Funding not yet received*

FY 17 Wall Carryover	
ID: Requirement	Amount
Carryover: New Road Contruction	\$77.4M
Carryover: Wall (Prototype)	\$1.6M
Carryover: Fence Replacement	\$200k
<b>TOTAL</b>	<b>\$79.2M</b>



U.S. Customs and  
Border Protection



# OA (OTIA)/Towers Budget Status

(as of 11/27/2017)

- Towers Program Components: (b) (7)(E)
- Service Providers: Commercial Contractors, FAA, GSA, USACE
- Towers Current Program Budget: \$151 Million\*

PMO	Funding Type	Account	Funding Provided to	Obligated to Service Provider	Obligated by Service Provider	Expensed by Service Provider
BPAM - Towers	Multi-Year	(b) (7)(E)	\$ 47,448,826	\$ 47,448,826	\$ 36,255,688	\$ 33,472,262
			\$ 43,303,237	\$ 22,544,287	\$ 11,510,879	\$ 10,788,793
			\$ 29,519,325	\$ 28,519,197	\$ 17,145,411	\$ 16,723,745
			\$ 30,642,171	\$ 30,642,171	\$ 22,369,974	\$ 22,336,001
<b>TOTAL</b>			<b>\$ 150,913,559</b>	<b>\$ 129,154,481</b>	<b>\$ 87,281,952</b>	<b>\$ 83,320,801</b>

\*Total does not include \$3.4M in the TI budget for (b) (7)(E) M&R



U.S. Customs and  
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# FY18 Travel Funding Status

(as of 11/27/2017)

FY18 Travel Budget by Program							
Activity	Spend Plan Travel Budget	Amount Received	Oct 2017	Nov 2017	Total	Available Balance	Received Funding Burn Rate
AMF East Corridor Project Travel	\$	<b>(b) (5)</b>					
AMF West Corridor Project Travel	\$						
BPF East Corridor Project Travel							
BPF West Corridor Project Travel							
TI Project Travel	\$						
TI - WALL Project Travel	\$						
BPAM Program Travel	\$						
<b>Total</b>							

*Note - Program travel's full year budget is not yet approved. We requested (b) (5) during the SP/Procurement plan creation this summer.*

*TI Wall project travel's full year budget has not yet been approved*



# FY18 Deobligations: BPF, AMF, & TI

(as of 11/27/2017)

FY14 Expiring FC&S Funds		Submitted In SAP	Amount fully deobligated
RWAs/IAAs	BPF	(b)	(5)
	AMF		
Submitted to Procurement	BPF		
	AMF		
Completed by Procurement	BPF		
	AMF		
TOTAL			
FY16 Expiring BSFIT Funds			
RWAs/IAAs	TI		
Submitted to Procurement	TI - O&M		
	TI - D&D		
Completed by Procurement	TI - O&M		
	TI - D&D		
TOTAL			
FY17 Expiring O&M Funds			
RWAs/IAAs	BPF		
	AMF		
	TI		
Submitted to Procurement	BPF		
	AMF		
	TI		
Completed by Procurement	BPF		
	AMF		
	TI		
TOTAL			
Prior Year FC&S Funds			
RWAs/IAAs	BPF		
	AMF		
Submitted to Procurement	BPF		
	AMF		
Completed by Procurement	BPF		
	AMF		
TOTAL			
Prior Year BSFIT Funds			
RWAs/IAAs	TI - O&M		
	TI - D&D		
Submitted to Procurement	TI - O&M		
	TI D&D		
Completed by Procurement	TI - O&M		
	TI D&D		
TOTAL			
GRAND TOTAL			



U.S. Customs and  
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# FY18 Wall Budget Status

(as of 11/27/2017)

PMO	Funding Type	Account	Total Funds to Obligate in FY18	Funds Received YTD	Committed	Oblig/Exp	Burn Rate of Funds Received
BPAM - Wall	FY18	Wall Program (PC&I)	\$ 1,571,000,000.00	\$ -	\$ -	\$ -	-
	FY18 Total		\$ 1,571,000,000.00	\$ -	\$ -	\$ -	-
	Prior Year	Carryover: New Road Construction	\$ 77,400,000.00	\$ 77,400,000.00	\$ -	\$ -	-
		Carryover: Wall (Prototype)	\$ 1,575,528.61	\$ 613,390.00	\$ 212,814.41	\$ 44,343.50	42%
		Carryover: Fence Replacement	\$ 200,004.25	\$ -	\$ -	\$ -	-
	Prior Year Total		\$ 79,175,532.86	\$ 78,013,390.00	\$ 212,814.41	\$ 44,343.50	0%
BPAM - Wall Total			\$ 1,650,175,532.86	\$ 78,013,390.00	\$ 212,814.41	\$ 44,343.50	0%



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Border Protection

# Expiring Funding – BPF, AMF & TI

(as of 11/27/2017)

FY14 FC&S, FY16 BSFIT and FY17 O&M			
FY 14 FC&S RWAs/IAAs	BPF	\$	6,987,456.48
	AMF	\$	1,224,806.81
FY 14 FC&S IROs	BPF	\$	18.18
	AMF	\$	19,537.06
FY14 FC&S Leases	AMF	\$	68,519.00
FY 14 PCDs	BPF	\$	10,478.36
FY 14 FC&S Procurement	BPF	\$	1,983,369.45
	AMF	\$	627,856.25
FY 17 RWAs/IAAs	BPF	\$	2,614,130.77
	AMF	\$	2,153,513.66
FY 17 IROs	AMF	\$	30,592.72
FY 17 O&M Procurement	BPF	\$	36,595,440.25
	AMF	\$	3,020,952.25
FY 16 BSFIT RWA/IAA	TI	\$	3,223,304.49
FY 16 BSFIT Procurement	TI	\$	14,058,022.50
FY 17 O&M IAA	TI	\$	4,379,702.01
FY 17 O&M Procurement	TI	\$	15,711,670.82
<b>Total</b>		<b>\$ 92,709,371.06</b>	

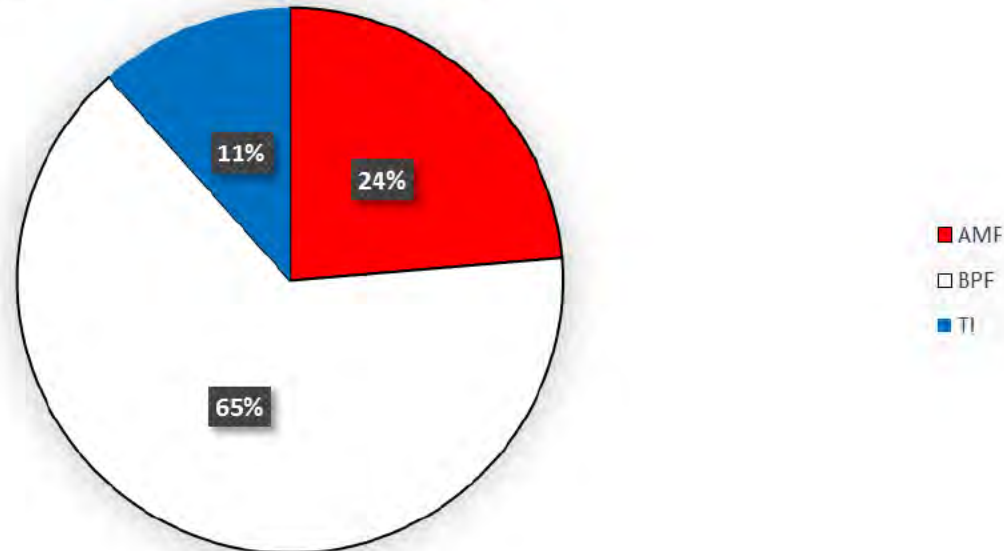
Number of POs and Lines for Expiring		
Program	# of POs	# of Lines
BPF IAA	20	45
BPF RWAs	13	28
BPF Commercial Contracts	213	497
AMF IAA	11	18
AMF RWAs	2	4
AMF Commercial Contracts	57	91
TI IAA	10	17
TI Commercial Contracts	11	20
<b>Total</b>	<b>337</b>	<b>720</b>

# Total UDOs – BPF, AMF & TI

(as of 11/27/2017)

UDO as of 11/27/2017			
Type	# of UDOs	Total Value	
AMF	828	\$	35,438,953.69
BPF	2258	\$	98,095,112.53
TI	405	\$	58,314,354.78
<b>TOTAL</b>	<b>3491</b>	<b>\$</b>	<b>191,848,421.00</b>

### Percentage of UDOs by Program



U.S. Customs and  
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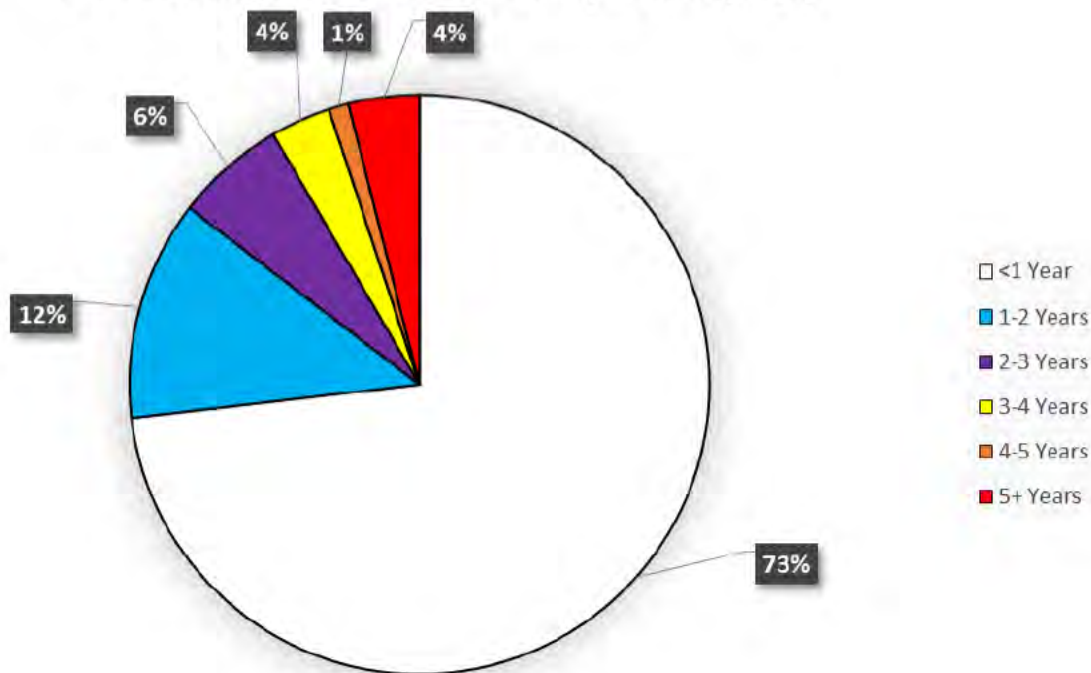


# UDO Status: BPF

(as of 11/27/2017)

<1 Year		1-2 Years		2-3 Years		3-4 Years		4-5 Years		5+ Years		Total QTY	Total Amount
QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount		
1652	\$81,851,847	277	\$9,899,314	139	\$ 3,506,144	76	\$ 856,480	25	\$1,073,663	89	\$ 907,665	2258	\$ 98,095,113

Percentage of FAC UDOs by Value/Qty



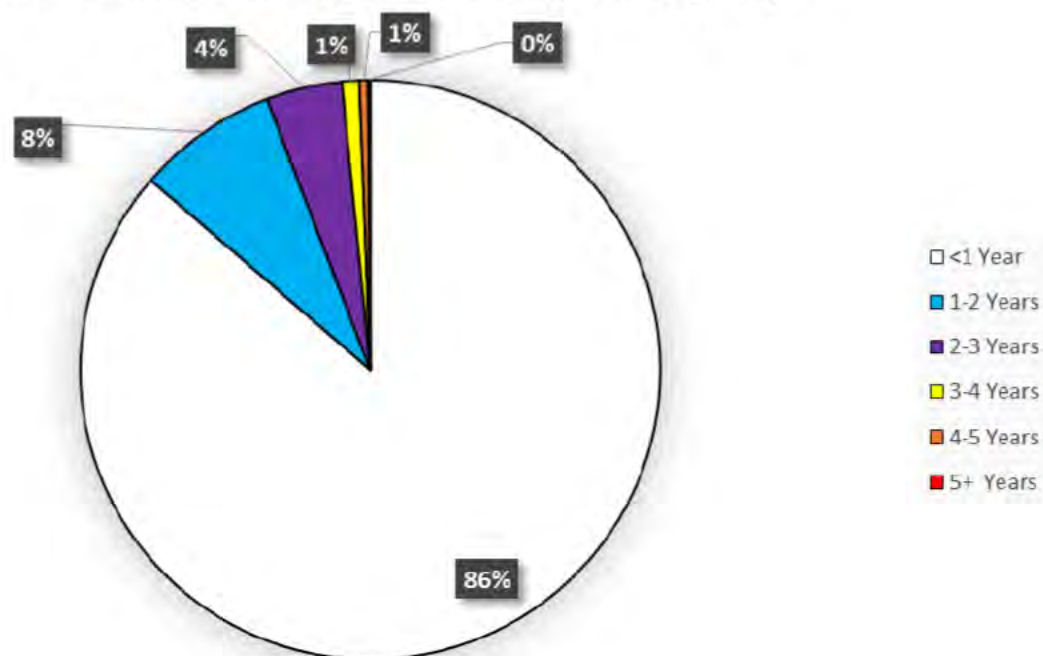


# UDO Status: AMF

(as of 11/27/2017)

<1 Year		1-2 Years		2-3 Years		3-4 Years		4-5 Years		5+ Years		Total QTY	Total Amount
QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount		
715	\$32,464,946	65	\$2,035,422	35	\$ 695,937	8	\$ 66,783	4	\$ 25,867	1	\$ 150,000	828	\$ 35,438,954

Percentage of AMF UDOs by Value/Qty



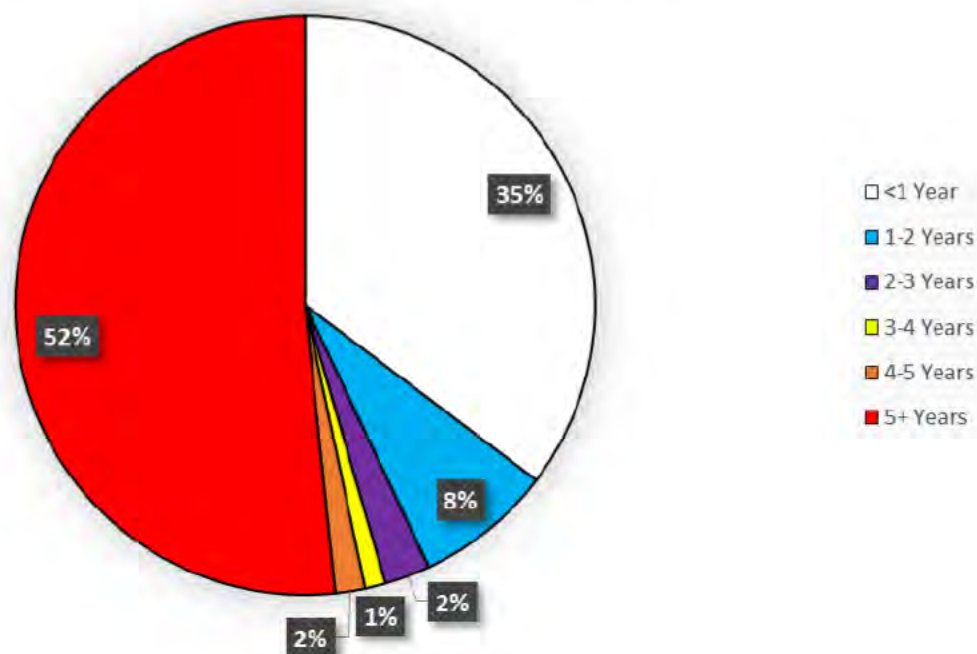
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# UDO Status: TI

(as of 11/27/2017)

<1 Year		1-2 Years		2-3 Years		3-4 Years		4-5 Years		5+ Years		Total QTY	Total Amount
QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount	QTY	Amount		
277	\$30,819,633	60	\$5,803,750	20	\$11,235,086	9	\$6,461,820	13	\$1,183,466	26	\$2,810,600	405	\$ 58,314,355

Percentage of TI UDOs by Value/Qty



# Challenge - PCD

• Issue:

(b) (5)

• Cause(s):

(b) (5)

• Solution:

(b) (5), (b)(6);(b)(7)(C)



# Challenge - PO close out

- Challenge
- Cause(s):
- Effects:
  - 
  - 
  -
- Solution:

(b) (5)



# Challenge - DCOs

(b) (5)





**Day 1: 3:00-3:45**

# San Diego Portfolio Review

(b)(6);(b)(7)(C)

# FIM Portfolio Overview

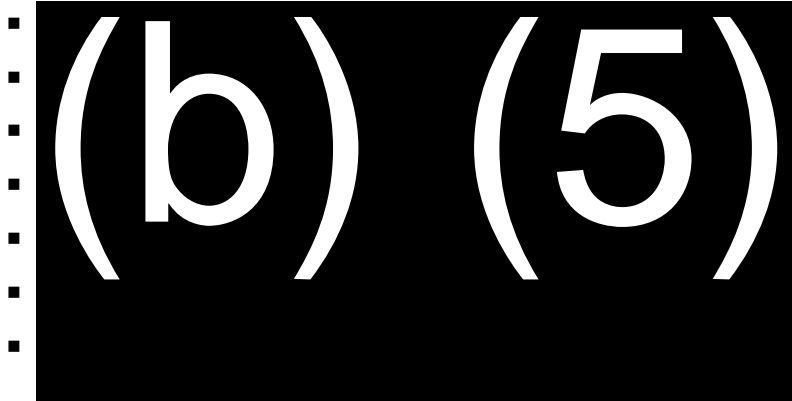
## Recent Successes

- FY 18 budget for deferred maintenance \$8M
- Staffing hires
- 2,092 FY 17 in-house work orders closed out w/ \$380K PCD budget
- Completion of the Wall Prototypes construction \$4M
- TI upgrades to support Wall Prototypes \$963K
- Test & Evaluation for Wall Mock Ups & Prototypes in progress \$486K
- Spin up & close out of United Resolve Emergency Operations Center
- Completion of I-5 signs project \$1.3M
- Completion of Sector Master Plan
- Completion of new Brownfield Station Charrette
- Chula Vista Utility Survey awarded & in progress \$186K
- Replace Imperial Beach Station and Campo VMF roofs in progress \$1.3M
- 2<sup>nd</sup> Utility Energy Savings Contract planning phase (Blvd, CAO, EJC, SCM, IMB, TI Lighting)
- Electrical line upgrades & upgrade TI lights to LED \$2.2M
- Install vehicle turn around @ North Levee \$664K
- Planning 14 miles primary fence replacement (b) (5)
- Air and Marine Hangar LED Retrofits \$113K



# FIM Portfolio Overview

## Recent Challenges



## BOMR

- OY 2 POP 1 Nov 17 – 31 Oct 18 / OBP \$641.250K / A&M \$438K / total contract value \$800,250K
- OBP 77 under threshold work orders / estimated cost \$79,209K / burn rate 19%
- A&M 2 under threshold work orders / estimate cost \$2K / burn rate 7%
- OBP 10 above threshold task orders \$827.084k / FY 17 carry overs
- OBP 1 IRO \$18,800K additional water testing at I-8 CHP
- OBP & A&M IRO cap \$185K
- Seven Ops Contracts \$1.7M / 3 Support Contracts 159K



# FIM Portfolio Overview

## CA Regional PM Contract

Brownpoint

Currently in OY2 / Contract expires 11/2021

BOMR POC: (b)(6);(b)(7)(C) &  
(b)(6);(b)(7)(C)

Operational Service Contracts	FY18 Value	# of contracts
San Diego Sector (BP)	\$ 1,745,000	7
San Diego Sector (AM)	\$ 159,000	3
El Centro Sector (BP)	\$ 1,585,000	9

### Minor Repairs (OBP)

% Option Period Completed	100.0%
% Minor Repair Threshold Authorized	99.9%
# Repairs Authorized	469
\$ Value of Repairs Authorized	\$399,625
Avg. TAT	13
Avg. Cost	\$876

### Major Repairs/Task Orders

Task Orders Issued (FY)	15
\$ Value of Task Orders Issued	\$497,074
TAT of Completed Task Orders	65
Avg. Cost	\$33,758

### Minor Repairs (AMO)

% Option Period Completed	100.0%
% Minor Repair Threshold Authorized	89.0%
# Repairs Authorized	26
\$ Value of Repairs Authorized	\$33,816
Avg. TAT	23
Avg. Cost	\$1,301

### Major Repairs/Task Orders

Task Orders Issued (FY)	4
\$ Value of Task Orders Issued	\$144,348
TAT of Completed Task Orders	71
Avg. Cost	\$36,087



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**Address support received and additional resources needed to be successful:**

(b) (5)



# San Diego Staffing Snapshot

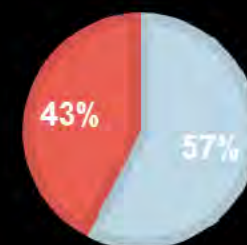
## San Diego Staff Count Comparison

	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)	Current (CTR)	Incoming (CTR)
FIM	1	-	1	-	-	-
FM	-	-	1	1	-	-
FOS	1	2	3	-	-	-
MM	7	1	14	6	-	5*
MM WS	1	1	3	1	-	-
MM WL	1	-	2	1	-	-
MSS	1	-	2	1	1	-
MSA	-	-	1	1	-	-
TI PM	1	-	1	-	-	-
EEO	2	-	2	-	-	-
Electrician	1	-	2	1	-	-
Welder	3	-	1	-	-	-
HVAC Tech	-	-	2	2	-	-
ENV Comp. Specialist	-	-	1	1	-	-
QA Inspector	-	-	2	2	-	-
<b>Total:</b>	<b>19</b>	<b>4</b>	<b>38</b>	<b>17</b>	<b>1</b>	<b>5</b>

\* Pending MM  
Support Contract

## FEDERAL STAFF

- Current & Incoming
- Unmet Needs



BW23 FOIA CBP 007799

**Day 1: 3:45-4:30**

# Northeast Portfolio Review

(b)(6);(b)(7)(C)



# FIM Portfolio Overview

## Recent Successes

- Hiring – Detroit FM (Fed), Buffalo FOS (CTR), Homestead FOS (CTR), Houlton FOS (CTR), Ramey MM (Fed)

## Recent Challenges

- Hurricanes Irma and Maria while maintaining 8 sectors
- PCD burn rates for two cost centers (NE and Detroit) were 100% for FY 17, with additional funding provided as requested
- Bus Ops - (b)(6);(b)(7)(C) is a “Rock Star,” her support for JAC awards, OT submissions and during Hurricane Irma & Maria crisis was extraordinary
- Budget – (b)(6);(b)(7)(C) and (b)(6);(b)(7)(C) provide the guidance and support whenever there is funding needed, or PR’s that need pushing





# FIM Portfolio Overview

## NE Regional PM Contract

Rosemark

Currently in extension / contract expires 1/2018

BOMR POC: (b)(6);(b)(7)(C)

### USBP

Minor Repairs	
% Option Period Completed	25.0%
% Minor Repair Threshold Authorized	20.1%
# Repairs Authorized	10
\$ Value of Repairs Authorized	\$15,711
Avg TAT	8
Avg Cost	\$1,571
Major Repairs/Task Orders	
Task Orders Issued (FY)	0
\$ Value of Task Orders Issued	\$0
TAT of Completed Task Orders	N/A
Avg Cost	\$0

### AMO

Minor Repairs	
% Option Period Completed	25.0%
% Minor Repair Threshold Authorized	32.0%
# Repairs Authorized	5
\$ Value of Repairs Authorized	\$6,680
Avg TAT	17
Avg Cost	\$1,336
Major Repairs/Task Orders	
Task Orders Issued (FY)	0
\$ Value of Task Orders Issued	\$0
TAT of Completed Task Orders	N/A
Avg Cost	\$0

Operational Service Contracts	FY18 Value	# of contracts
Detroit Sector (BP)	\$ 565,000	10
Detroit Sector (AM)	\$ 178,000	3
Buffalo Sector (BP)	\$ 210,000	4
Houlton Sector (BP)	\$ 285,000	6
Swanton Sector (BP)	\$ 520,000	7
Swanton Sector (AM)	\$ 108,000	2



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# FIM Portfolio Overview

## SE Regional PM Contract

National Glass & Gate Service

Currently in extension / contract expires 3/2018

BOMR POC: (b)(6);(b)(7)(C)

### USBP

Minor Repairs	
% Option Period Completed	16.7%
% Minor Repair Threshold Authorized	28.3%
# Repairs Authorized	3
\$ Value of Repairs Authorized	\$3,400
Avg TAT	1
Avg Cost	\$1,133
Major Repairs/Task Orders	
Task Orders Issued (FY)	0
\$ Value of Task Orders Issued	\$0
TAT of Completed Task Orders	N/A
Avg Cost	\$0

### AMO

Minor Repairs	
% Option Period Completed	16.7%
% Minor Repair Threshold Authorized	22.2%
# Repairs Authorized	9
\$ Value of Repairs Authorized	\$9,332
Avg TAT	1
Avg Cost	\$1,037
Major Repairs/Task Orders	
Task Orders Issued (FY)	0
\$ Value of Task Orders Issued	\$0
TAT of Completed Task Orders	N/A
Avg Cost	\$0

Operational Service Contracts	FY18 Value	# of contracts
Ramey Sector (BP)	\$ 150,000	3
Ramey Sector (AM)	\$ 827,000	4
Miami Sector (AM)	\$ 476,000	9

# NE Staffing Snapshot

### Buffalo Staff Count Comparison

	Current (FED)	Incoming (FED)	Fully Staffed (FED)	Unmet Needs (FED)	Current (CTR)	Incoming (CTR)
FOS	-	-	1	1	1	-
MM	-	-	2	2	-	1*
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>3</b>	<b>1</b>	<b>1</b>

### Houlton Staff Count Comparison

	Current (FED)	Incoming (FED)	Fully Staffed (FED)	Unmet Needs (FED)	Current (CTR)	Incoming (CTR)
FIM	1	-	1	-	-	-
FM	-	-	1	1	-	-
FOS	-	-	1	1	-	1
MM	3	-	4	1	-	1*
MSS	-	-	1	1	1	-
<b>Total:</b>	<b>4</b>	<b>0</b>	<b>8</b>	<b>4</b>	<b>1</b>	<b>2</b>

### Detroit Staff Count Comparison

	Current (FED)	Incoming (FED)	Fully Staffed (FED)	Unmet Needs (FED)	Current (CTR)	Incoming (CTR)
FM	1	-	1	-	-	-
FOS	-	-	2	2	1	1
MM	2	-	2	-	-	-
MSS	-	-	1	1	-	-
<b>Total:</b>	<b>3</b>	<b>0</b>	<b>6</b>	<b>3</b>	<b>1</b>	<b>1</b>

### Swanton Staff Count Comparison

	Current (FED)	Incoming (FED)	Fully Staffed (FED)	Unmet Needs (FED)	Current (CTR)	Incoming (CTR)
FM	0	1	1	-	-	-
FOS	0	0	1	1	1	-
MM	2	1	4	1	-	1*
MSS	0	0	1	1	-	-
<b>Total:</b>	<b>1</b>	<b>3</b>	<b>7</b>	<b>3</b>	<b>1</b>	<b>1</b>



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\* Pending MM Support Contract

BW23 FOIA CBP 007804

As of 11/27/17  
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**Day 1: 4:30-5:00**

## Closing Remarks

(b)(6);(b)(7)(C)

Director, FM&E

# Agenda: Day 2

Wednesday, December 6, 2017

Euless, Texas, Second Floor, Rooms G205-G206

Time	Topic	Presenters
10:00-10:30	Opening Remarks	Karl Calvo
10:30-11:15	Wall 4-Year Strategy	(b)(6);(b)(7)(C)
11:15-12:45	Western Corridor Project(s) Spotlight	
12:45-1:45	LUNCH	
	WORKING LUNCH FOR BCs and DDs: Project Life Cycle	
1:45-2:30	Rio Grande Valley Portfolio Review	
2:30-3:15	Yuma Portfolio Review	
3:15-3:30	BREAK	
3:30-4:15	Laredo Portfolio Review	
4:15-5:00	El Centro Portfolio Review	
6:00	Optional Happy Hour: On the Border (2500 Airport Fwy, Bedford, TX 76022)	



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**Day 2: 10:00-10:30**

# Opening Remarks

Karl Calvo

OFAM Assistant Commissioner



## Day 2: 10:30-11:15

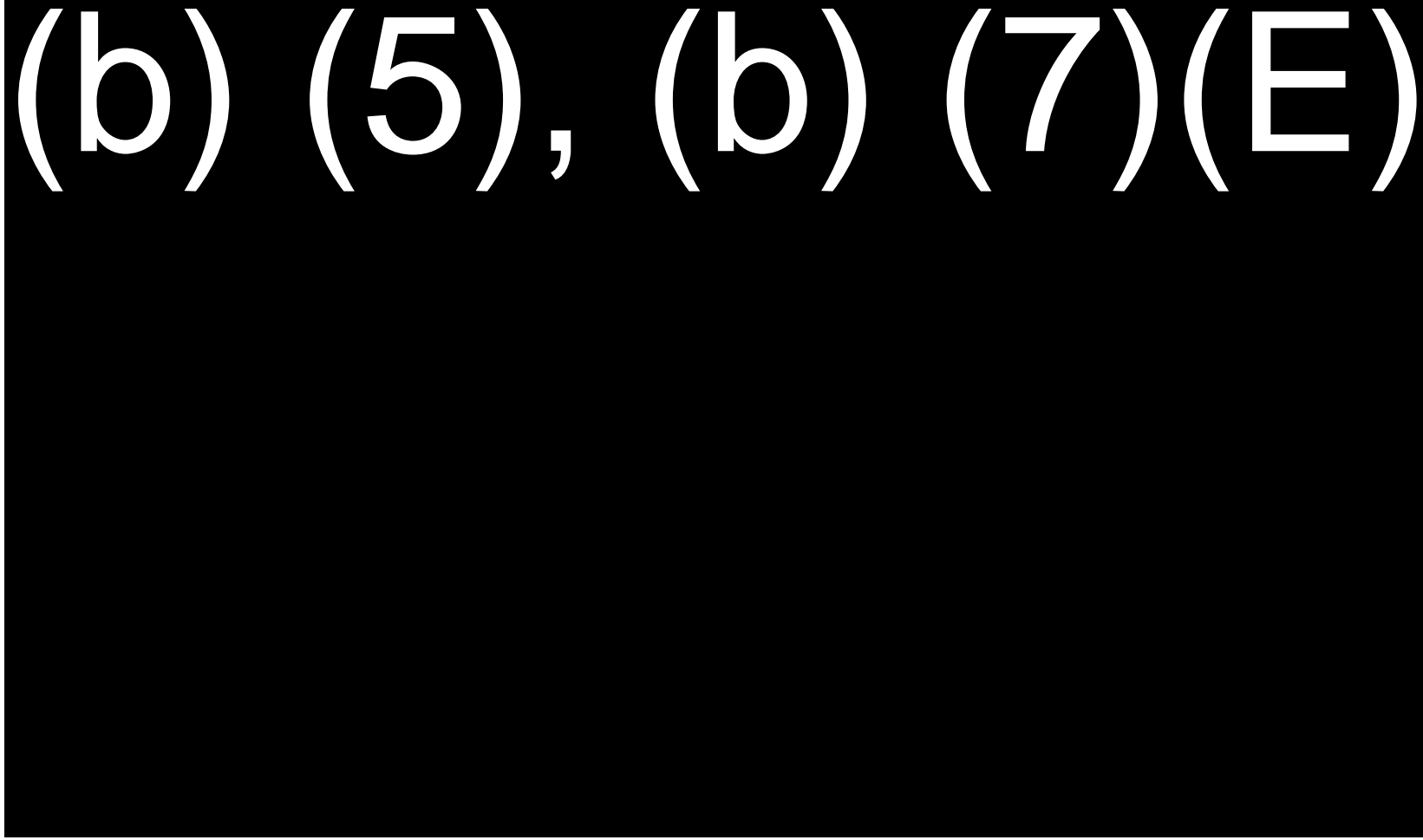
# Wall 4-Year Strategy

(b)(6);(b)(7)(C)



# Wall Program Planned Execution FY18-FY22

(b) (5), (b) (7)(E)



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## Day 2: 11:15-12:45

# Western Corridor Project(s) Spotlight:

(b)(6);(b)(7)(C)

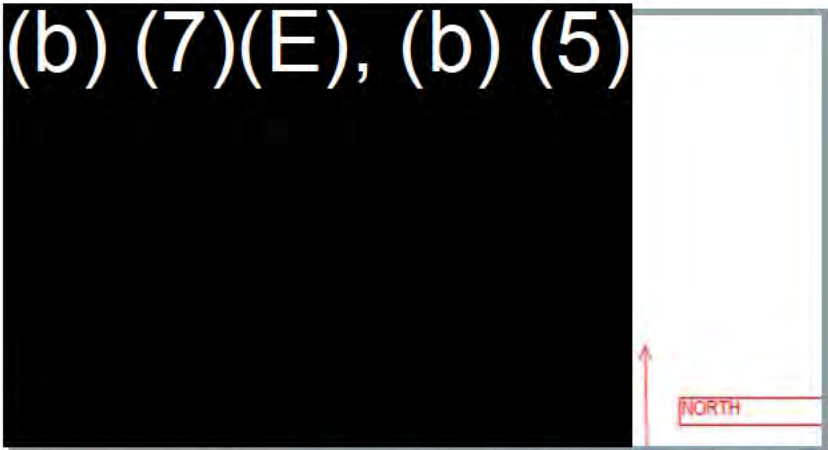
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FAC (USBP and AMO)  
FC SDC BRF Build (b) (7)(E) Agent BPS

West, USBP - San Diego

BP/AMF PMO PM: (b)(6);(b)(7)(C)

USACE PM: (b)(6);(b)(7)(C)



Construct new (b) (7)(E) Agent Brown Field BPS in AOR. Approx. (b) (7)(E), (b) (5) main station with VMF and other support facilities.

Progress / Risk



Schedule

Milestone	Baseline	Planned	Actual
RE Certified	(b) (5)		
Env Complete			
Design Complete			
Issue RFP			
Award			
NTP			
Completion			

Cost

Description	Totals
PRD BASELINE BUDGET	(b) (5)
TOTAL FUNDS TRANSFERRED	
TOTAL BUDGET <b>CWE</b>	
- RE/ENV	
- Design	
- Construction	
- Construction Oversight	
- Project Management	
- FM&E Costs	
- Executing Agency CRs	
PROJECT CM RESERVE	



FM&E Costs: Env (b) (5), OIT (b) (5), Move (b) (5), Leasing/Disposal (b) (5)





Construct a (b)(7)(E) building to house added staff, training, ADP/Telco, and conference center. Includes new parking and security

Schedule

Milestone	Baseline	Planned	Actual
RE Certified	5/31/2016	6/29/2016	6/29/2016
Env Complete	1/30/2017	6/29/2016	6/29/2016
Design Complete	9/2/2016	6/24/2016	6/24/2016
Issue RFP	8/9/2016	7/1/2016	7/1/2016
Award	9/23/2016	9/23/2016	9/23/2016
NTP	10/31/2016	10/27/2016	10/27/2016
Completion	(b)(5)		

Progress / Risk



Cost

Description	Totals
PRD BASELINE BUDGET	(b)(5)
TOTAL FUNDS TRANSFERRED	
TOTAL BUDGET	
- RE/ENV	
- Design	
- Construction	
- Construction Oversight	
- Project Management	
- FM&E Costs	
- Executing Agency CRs	
PROJECT CM RESERVE	

Project CM Reserve is at ECSO (does not include FM&E costs)

# FA AMO AMOC Reconfigure Bldg 605

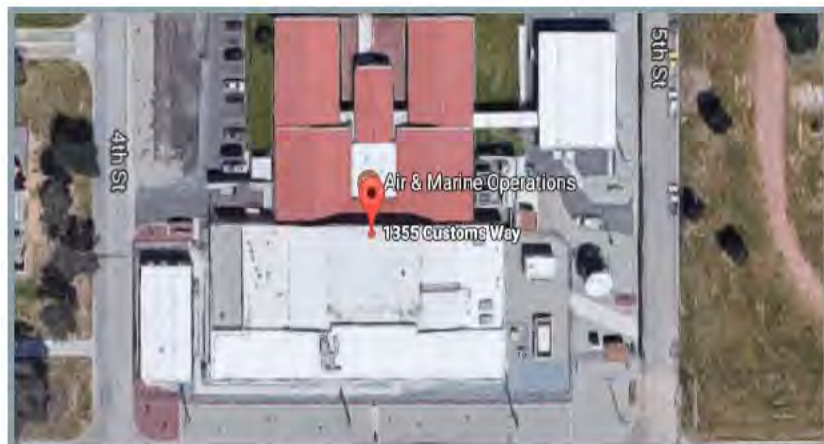
West, AMOC - Riverside

BP/AMF PMO PM: (b)(6);(b)(7)(C)

USACE PM: (b)(6);(b)(7)(C)

Facilities Management & Engineering

**FM&E**



Reconfigure (b) (7)(E) in AMOC Building 605 and Modular 605A

## Progress / Risk

(b) (5)

## Schedule

Milestone	Baseline	Planned	Actual
RE Certified	6/30/2017	8/1/2017	8/1/2017
Env Complete	6/30/2017	8/1/2017	8/1/2017
Design Complete	(b) (5)		
Issue RFP			
Award			
NTP			
Completion			

## Cost

Description	Totals
PRD BASELINE BUDGET	(b) (5)
TOTAL FUNDS TRANSFERRED	
TOTAL BUDGET	
- RE/ENV	
- Design	
- Construction	
- Construction Oversight	
- Project Management	
- FM&E Costs	
- Executing Agency CRs	
PROJECT CM RESERVE	



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# FAC (USBP and AMO) AC TUB SVA Build New Facility at Fort Huachuca

West, AMO - Tucson Air Branch  
BP/AMF PMO PM: (b)(6);(b)(7)(C)  
GSA PM: (b)(6);(b)(7)(C)



(b) (5)

Design and Construct Hangar and Admin space for Sierra Vista Air Unit and NASOC-SV

## Progress / Risk

(b) (5)

## Schedule

Milestone	Baseline	Planned	Actual
RE Certified	12/9/2014	12/9/2014	12/9/2014
Env Complete	7/15/2015	7/15/2015	7/15/2015
Design Complete	(b) (5)		
Issue RFP			
Award			
NTP			
Completion			

## Cost

Description	Totals
PRD BASELINE BUDGET	(b) (5)
TOTAL FUNDS TRANSFERRED	
TOTAL BUDGET	
- RE/ENV	
- Design	
- Construction	
- Construction Oversight	
- Project Management	
- FM&E Costs	
- Executing Agency CRs	
PROJECT CM RESERVE	



# MILDEP Program Challenges

- (b) (5), (b)(6);(b)(7)(C)

- (b) (5)
- 
- 



# MILDEP Program Challenges, Cont.

(b) (5)



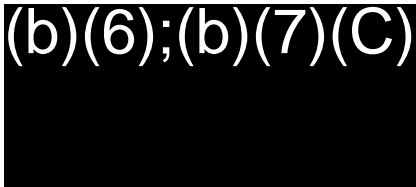
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**Day 2: 12:45-1:45**

# Working Lunch for Branch Chiefs and Division Directors: Project Life Cycle

(b)(6);(b)(7)(C)

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**Day 2: 1:45-2:30**

# Rio Grande Valley Portfolio Review

(b)(6);(b)(7)(C)



**Day 2: 10:30-11:30**

## Rio Grande Valley Portfolio Review

(b)(6);(b)(7)(C)



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# FIM Portfolio Overview

- **Recent Successes**

- Lawyer's (Sectors Legal) new offices – four offices;
- Re-routing of hallway entrances egress/ingress in Legal.
- RGV Sector Command Center for Chief.
- New Membrane Roof in Falfurrias.
- New Membrane in Rio Grande City BPS and Falfurrias BPS
- Forensics Lab at Rio Grande Valley Sector Headquarters;
- New Chiller at Rio Grande City.
- Septic System at Forward Operating Base – Falcon Dam
- 4 New entrance gates at Fort Brown BP station

- **Recent Challenges**

- (b) (5)
- 
-

# FIM Portfolio Overview

- Recent Successes





# FIM Portfolio Overview

(b) (7)(E), (b)(6);(b)(7)(C)



# FIM Portfolio Overview



(b) (7)(E)

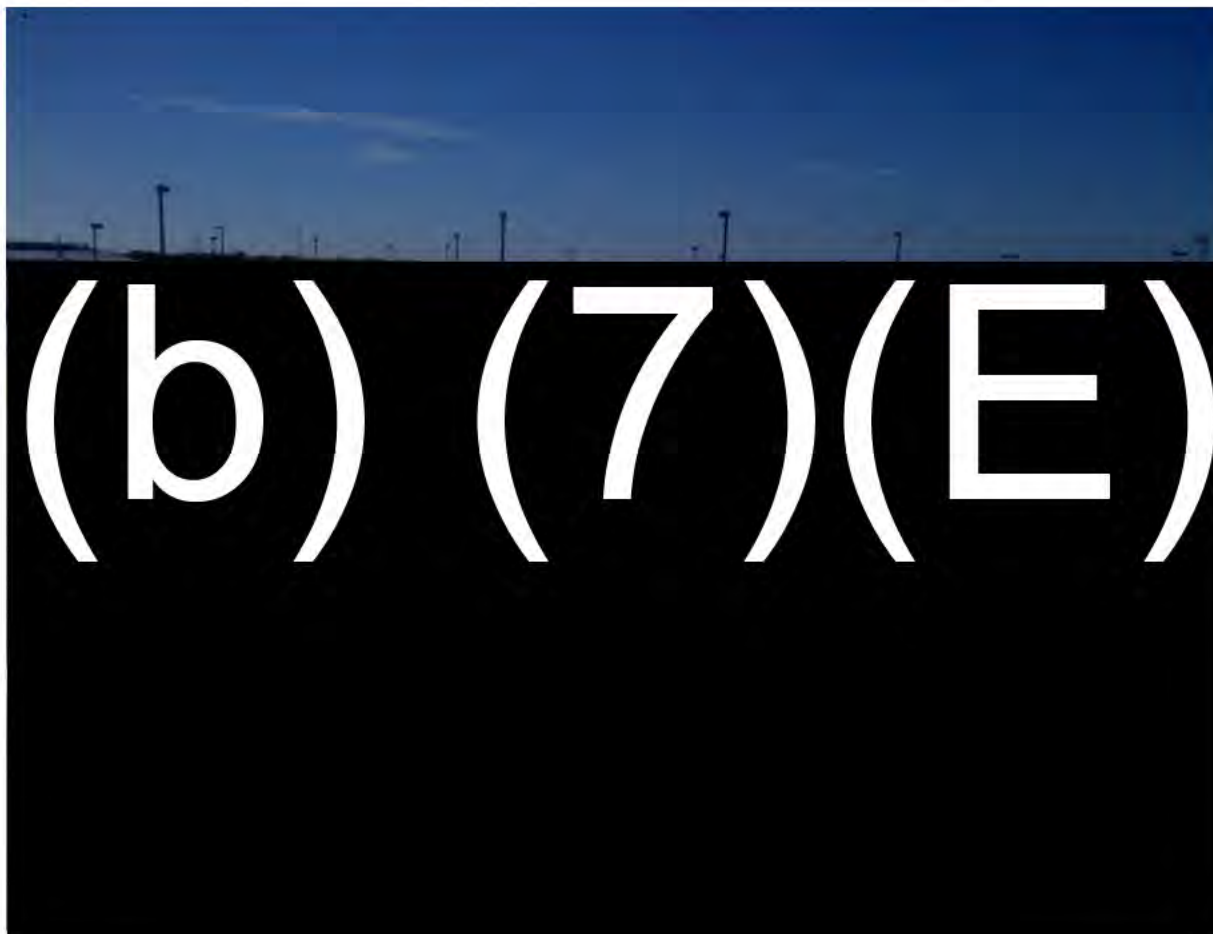


(b) (7)(E)



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# FIM Portfolio Overview



# FIM Portfolio Overview

(b) (7)(E)

Forensics Lab at Rio Grande  
Valley Sector Headquarter's

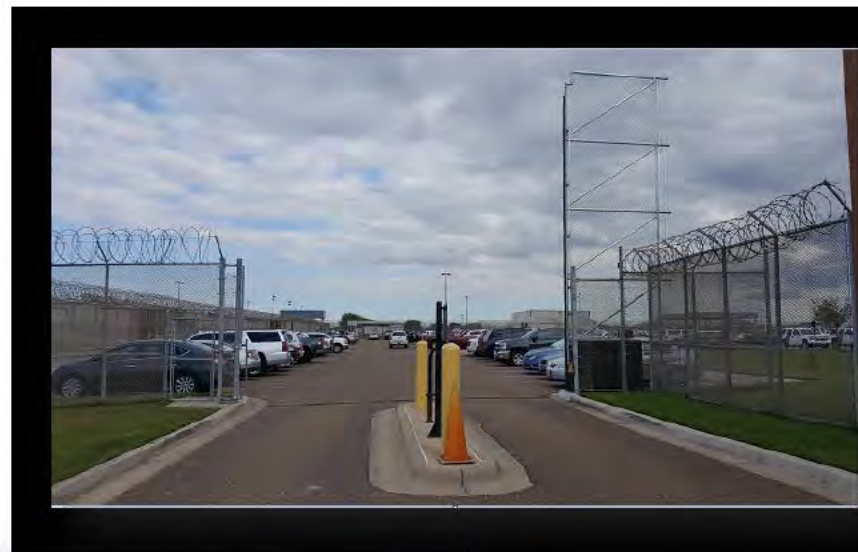
(b) (7)(E)

(b) (7)(E)





# FIM Portfolio Overview



4 New entrance gates at Fort Brown BP station



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# FIM Portfolio Overview

- Address support received (e.g., matrix support from other divisions within PMO, contract support, etc.) additional resources needed to be successful.

➤ [REDACTED] (b) (5)

- We have received excellent TRIRIGA support in problem's with systems.
- Financial Management has provided much needed funds on re-allocations to our needs.
- P. M.'s, both Contract and Federal, have been very helpful in specific areas in question.

# FIM Portfolio Overview

- Address PCD burn rates and planned spending to expend all funding.
  - The amount provided for FY -17 was properly spent on Preventative Maintenance performed throughout the RGV AOR.

Corridor	Sector	CR1 Amount (10/25/2016)	CR2 Amount (11/1/2017)	CR4 Amount (5/17/2017)	YTD Emergency Distributions or reAllocations	TOTAL YTD			Final Distribution (amount in Corridor total is the amount available to distribute to for the sectors)	25			26			31		
										ZFOP	ZFRP	ZFM1	ZFOP	ZFRP	ZFM1	ZFOP	ZFRP	ZFM1
East	Del Rio	\$ 45,000.00	\$ 84,000.00	\$ 50,000.00	\$ 10,000.00	\$ 189,000.00			\$ 90,000.00									
East	El Paso Sector	\$ -	\$ -	\$ -	\$ 9,800.00	\$ 9,800.00			N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
East	Laredo	\$ 44,000.00	\$ 100,000.00	\$ 50,000.00	\$ 750.00	\$ 194,750.00			\$ 100,000.00									
East	RGV	\$ 75,000.00	\$ 125,000.00	\$ 50,000.00	\$ 53,740.00	\$ 303,740.00			\$ 125,000.00	\$ 5,000.00	\$ 5,000.00		\$ 10,000.00	\$ 70,000.00	\$ 25,000.00		\$ 10,000.00	
East	Detroit	\$ 21,000.00	\$ 94,000.00	\$ 50,000.00	\$ (16,800.00)	\$ 148,200.00			\$ 94,636.37									
East	NB East	\$ 40,000.00	\$ 145,550.00	\$ 50,000.00	\$ 108,000.00	\$ 343,550.00			\$ 150,000.00									
EC Total		\$ 225,000.00	\$ 548,550.00	\$ 250,000.00	\$ 165,490.00	\$ 1,189,040.00		EAST CORRIDOR AMOUNT REMAINING TO	\$ 539,636.37	\$ 5,000.00	\$ 5,000.00	\$ -	\$ 10,000.00	\$ 70,000.00	\$ 25,000.00	\$ -	\$ 10,000.00	\$ -

# FIM Portfolio Overview

- Brief regional PM contract and where they are with their burn rate and maximizing use of contracts

## Highlights (continued):

### Task Orders:

Sector	# of Major Repairs	Total \$ Amount	Average \$	# Awarded	# Completed
Del Rio	0	\$0	\$0	0	0
Laredo	1	\$7,942	\$7,942	0	0
Rio Grande Valley	1	\$15,186	\$15,186	0	0
AMO	1	\$16,064	\$16,064	0	0
<b>Total</b>	<b>3</b>	<b>\$39,191</b>	<b>\$13,064</b>	<b>0</b>	<b>0</b>

### IRO's:

Sector	# of IRO Repairs	Total \$ Amount	Average \$	# Awarded	# Completed
Del Rio	3	\$12,724	\$4,241	2	0
Laredo	0	\$0	\$0	0	0
Rio Grande Valley	4	\$29,358	\$7,340	1	0
AMO	2	\$118,004	\$59,002	1	0
<b>Total</b>	<b>9</b>	<b>\$160,086</b>	<b>\$17,787</b>	<b>4</b>	<b>0</b>

ETX IRO Summary: Line Item 350 - ETX Regional-BPFTI-IRO Repairs (OY4)			
Total Amount Available for IRO's:		\$250,000.00	
Total Amount Remaining for IRO's:		\$ 207,917.62	
Number of IRO RFQ's Issued to EMCOR	7	Value of IRO RFQ's Issued to EMCOR	\$42,082.38
Number of IRO's Awarded to EMCOR	3	Value of IRO's Awarded to EMCOR	\$14,689.69
Number of IRO's Completed/Invoiced	-	Value of IRO's Completed/Invoiced	\$0.00


ETX IRO Summary: Line Item 360 - ETX Regional-AMF-IRO Repairs (OY4)			
Total Amount Available for IRO's:		\$75,000.00	
Total Amount Remaining for IRO's:		\$69,548.46	
Number of IRO RFQ's Issued to EMCOR	1	Value of IRO RFQ's Issued to EMCOR	\$5,451.54
Number of IRO's Awarded to EMCOR	1	Value of IRO's Awarded to EMCOR	\$5,451.54
Number of IRO's Completed/Invoiced	-	Value of IRO's Completed/Invoiced	\$0.00



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# FIM Portfolio Overview

-  (b) (5)

# FIM Portfolio Overview

TRIRIGA REPORT  
November 16th 2017

Count of Task ID	Column Labels							
Row Labels	Active	Completed	Hold for Parts	Hold per Requester	On Hold for Funding	Retired	Grand Total	
TX0137 BPS-Rio Grande City	31	558	11			1	37	638
TX0141 BPS-Falfurrias	27	295	4			10	12	348
TX0142 BPS-Harlingen	4	75	1			1	14	95
TX0143 BPCKPT-Highway 77	1	99	1				2	103
TX0143 BPCKPT-Sarita Highway 77	7	70					3	80
TX0145 BPS-HQ-McAllen	11	152	2				11	176
TX0215 BPS-Fort Brown	75	375	3			2	30	485
TX0216 BPSHQ-Rio Grande Valley	114	804	5			4	58	985
TX0235 BPS-Brownsville	29	390			1	4	22	446
TX0300 BPCKPT-Falfurrias	1	137	1			1	4	144
TX0522 BPS-Weslaco	6	22					4	32
TX0542 BPS-Harlingen		5						5
TX0542 Harlingen Radio/Maintenance	10	12					10	32
TX0549 BPS-Corpus Christi	8	147	6				7	168
TX11414 BPCKPT-Highway 4	5	40	1				4	50
TX11553 BPS-Kingsville	26	212	1			1	8	248
TX11621 McAllen-West Ursula Holding Facility	51	332	3		2	2	23	413
TX11758 RGV El Morillo Banco HPU Horse Stables		12	1				1	14
TX7032 BPS-McAllen	9	59	1			3	8	80
Grand Total	415	3796	41		3	29	258	4542



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**Day 2: 2:30-3:15**

# Yuma Portfolio Review

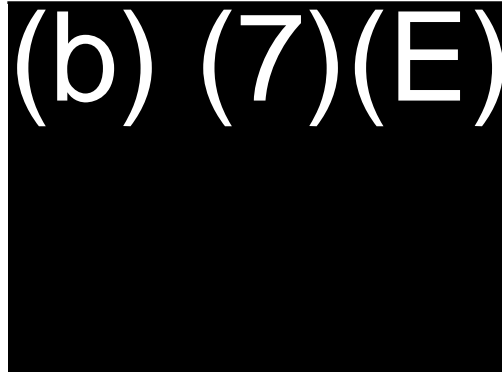
(b)(6);(b)(7)(C)



# FIM Portfolio Overview

## Recent Successes:

- Energy Saving Performance Contract – Multiple energy conservation measures installed / improved, including replacement of 13 roof top air conditioners, installation of solar PV arrays, re-lamping interior and exterior lighting with LEDs, and building envelope modification.



# FIM Portfolio Overview

## Recent Successes:

- Camp Grip Well Water Treatment System – Water well was establish on November 2016. The water treatment system was delivered and tied-in on July 8, 2017. Water treatment operation and maintenance requires a certified Level 2 water treatment system operator. PM contract modification to maintain the water system was approved on November 13, 2017.

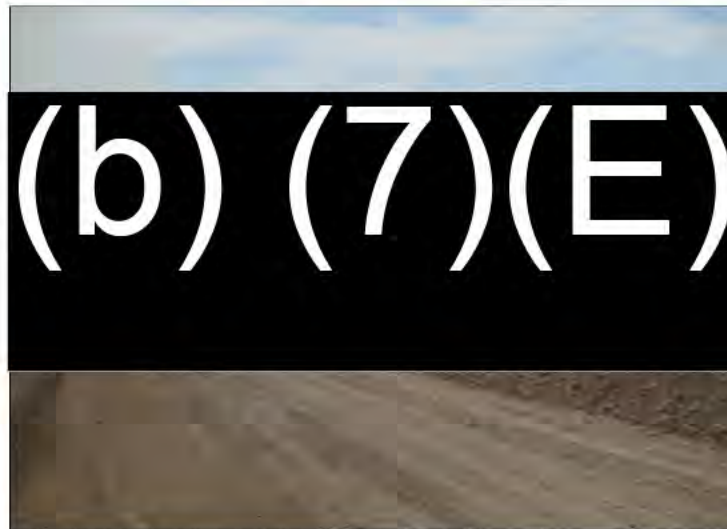


# FIM Portfolio Overview

## Recent Successes:

- Smoke Damage Restoration – April 15, 2017, a mulch fire adjacent to Yuma Sector Intel resulted in COOP activation. (b) (7)(E) were relocated to other CBP sites. Smoke damage restoration activity was completed on May 25, 2017.

YUMA SECTOR CAMPUS



# FIM Portfolio Overview

## Recent Successes:

- Completed 1089 work orders in FY17 with a staff of 4 MMs and 1 WL.
- PM Contracts

YUMA SECTOR FY17 PM CONTRACTS		
Contractor	AZ - EMCOR	CA - NGG
Total Minor WOs Authorized / Completed	294	27
Total Minor WOs Authorized / Completed Cost	\$234,504	\$22,373
Total TO Authorized / Completed	7	0
Total TO Authorized / Completed Cost	\$81,679	\$0

## Recent Challenges:

- Maintenance activity with current staffing levels.
- Year-end PR contracting assignment. Two of five PR's could not be solicited for bid due the KO receiving them two weeks before the end of the FY.



# FIM Portfolio Overview

## AZ Regional PM Contract (BP)

EMCOR

Currently in OY3 / Contract expires 3/2019

BOMR POC: (b)(6);(b)(7)(C)

Minor Repairs USBP	
% Option Period Completed	58.33%
% Minor Repair Threshold Authorized	71.50%
# Repairs Authorized	509
\$ Value of Repairs Authorized	\$517,595
Average TAT	6
Average Cost	\$1,159
Major Repairs/Task Orders	
Task Orders Issued (FY)	19
\$ Value of Task Orders Issued	\$293,526
TAT of Completed Task Orders	35
Average Cost	\$15,449

## AZ Regional PM Contract (AM)

JESCO

Currently in Base / Contract expires 3/2019

BOMR POC: (b)(6);(b)(7)(C)

Minor Repairs AMO	
% New Base Period Completed	58.33%
% Minor Repair Threshold Authorized	82.40%
# Repairs Authorized	88
\$ Value of Repairs Authorized	\$114,547
Average TAT	9
Average Cost	\$1,387
Major Repairs/Task Orders	
Task Orders Issued (FY)	0
\$ Value of Task Orders Issued	\$0.00
TAT of Completed Task Orders	N/A
Average Cost	N/A

Operational Service Contracts	FY18 Value	# of contracts
Tucson Sector (BP)	\$ 5,490,00	8
Tucson Sector (AM)	\$ 218,00	2
Yuma Sector (BP)	\$ 2,385,00	5
Yuma Sector (AM)	\$ 194,00	1


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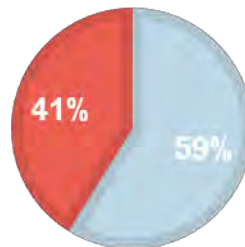
# Yuma Staffing Snapshot

Yuma Staff Count Comparison							
	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)		Current (CTR)	Incoming (CTR)
FIM	1	-	1	-		-	-
FM	-	-	1	1		-	-
FOS	1	-	1	-		-	-
MM	4	-	9	5		-	2*
MM WS	-	-	1	1		-	-
MM WL	1	-	-	-		-	-
MSS	1	-	1	-		1	-
TI PM	-	1	1	-		-	-
EEO	1	-	1	-		-	-
<b>Total:</b>	<b>9</b>	<b>1</b>	<b>16</b>	<b>7</b>		<b>1</b>	<b>2</b>

\* Pending MM  
Support  
Contract

## FEDERAL STAFF

■ Current & Incoming ■ Unmet Needs



# CTIMR Work Area 2

**CTIMR WA 2: Burn Rate**  
**Work Plan: (WMS WP #s TCA: 197 and YUM: 198)**  
**PoP: (09/30/2017 – 12/29/2017)**

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$1,237,422	\$4,891,956	\$226,607	\$466,750	\$1,442,206	\$454,497	\$8,719,438
<b>Estimated Cost</b>	\$513,393	\$1,830,986	\$71,806	\$208,029	\$538,328	\$0	\$3,162,542
<b>Reported Cost - TCA</b>	\$13,407	\$0	\$0	\$0	\$0	\$0	\$13,407
<b>Reported Cost - YUM</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Work Area Reported Cost</b> <b>(Total of all Sectors)</b>	\$13,407	\$0	\$0	\$0	\$0	\$0	\$13,407
<b>Balance Remaining</b> <b>(CLIN Budget - Reported Cost)</b>	\$1,224,015	\$4,891,956	\$226,607	\$466,750	\$1,442,206	\$454,497	\$8,706,031
<b>Burn Rate %</b> <b>(Reported Cost / CLIN Budget)</b>	1%	0%	0%	0%	0%	0%	0%
<b>Over/Under Burn (≥ 10%)</b> <b>(Balance Remaining / CLIN Budget)</b>	99%	100%	100%	100%	100%	100%	100%

PMs:

(b)(6);(b)(7)(C)

Source: WMS



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# CTIMR Work Area 2

## CTIMR WA 2: Burn Rate (07/22/2016 – 09/29/2017) (WP #s YUM: 160, 164, 174, 178 TCA: 159, 163, 173, 177)

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$1,815,022	\$9,587,424	\$695,545	\$843,679	\$1,937,853	\$0	\$14,879,523
<b>Reported Cost - TCA</b>	\$715,136	\$3,192,457	\$241,012	\$236,951	\$650,754	\$0	\$5,036,310
<b>Reported Cost - YUM</b>	\$431,035	\$1,785,255	\$29,475	\$52,087	\$320,310	\$0	\$2,618,162
<b>Total Work Area Reported Cost (Total of all Sectors)</b>	\$1,146,171	\$4,977,712	\$270,487	\$289,038	\$971,064	\$0	\$7,654,472
<b>Balance Remaining (CLIN Budget - Reported Cost)</b>	\$668,851	\$4,609,712	\$425,058	\$554,641	\$966,789	\$0	\$7,225,051
<b>YTD Burn Rate % (Reported Cost / CLIN Budget)</b>	63%	52%	39%	34%	50%	#DIV/0!	51%
<b>YTD Remaining Balance (Balance Remaining / CLIN</b>	37%	48%	61%	66%	50%	#DIV/0!	49%

PMs:

(b)(6);(b)(7)(C)

Source: WMS

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**Day 2: 3:30-4:15**

# Laredo Portfolio Review

(b)(6);(b)(7)(C)





# FIM Portfolio Overview

## FY17 Recent Successes & PCD Burn Rate

FY 2017 BUDGET			
Quarter	Budget	Obligated	PCD Burn Rate
Q-I	\$ 76,417.72	\$ 35,327.89	<b>46%</b>
Q-II	\$ 191,737.21	\$112,840.67	<b>59%</b>
Q-III	\$ 273,414.69	\$253,546.68	<b>93%</b>
Q-IV	\$ 498,926.61	\$400,919.98	<b>80%</b>

### LRT Service Contracts Completed in FY17

Description of Sustainment Services	Amount Obligated
LRT Wide Fire Extinguisher Inspection & Replacement	\$6,095.54
<b>Total for FM&amp;E</b>	<b>\$ 6,095.54</b>

### LRT BOMAR (EMCOR) Contracts Completed in FY17

Description of Sustainment Services	Amount Obligated
LRT SHQ, Repair Concrete Base for Vehicle Lift. Demo and Pour Concrete	\$15,814.15
Zapata BPS Install Surface Mounted 2 post 18,000 pound Rotary Lift	\$21,362.98
LRN BPS Replace Sally Port Overhead Coiling Grills	\$19,274.34
<b>Total for FM&amp;E</b>	<b>\$56,451.47</b>



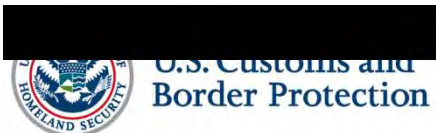


# FIM Portfolio Overview

## FY17 Recent Successes ... (cont.)

LRT Direct Procurement Contracts Completed in FY17	
Description of Sustainment Services	Amount Obligated
LRT SHQ Building B OH Door-CW	\$5,999.25
LRT SHQ Building B VMF Raise Roof Comp Lab-DAM	\$262,385.06
HEB BPS Main Building Replace Roof-DAM	\$262,385.06
LZT Reseal Restripe Parking Lot-HG	\$22,658.97
LRN Replace Flooring-HG	\$40,274.03
HEB BPS CCTV Repair-DAM	\$40,170.00
HEB Hwy 16 TCP Repair Main Canopy-RO	\$373,087.10
<b>Total for FM&amp;E</b>	<b>\$1,006,959.47</b>

SUMMARY CONTRACTS FY 17	
Service Contracts	\$ 6,095.54
BOMR Contracts	\$ 56,451.47
Direct Procurement	\$ 1,006,959.47
<b>GRAND TOTAL</b>	<b>\$ 1,069,506.48</b>



# FIM Portfolio Overview

## LRT: Challenges and Support Services

### Challenges

(b) (5), (b)(6);(b)(7)(C)



# FIM Portfolio Overview

## FY18 Planned Spending

(b) (5)



# FIM Portfolio Overview

## FY18 Planned Spending (cont.)

(b) (5)





# FIM Portfolio Overview

## FY18 Planned Spending (cont.)

(b) (5)



# FIM Portfolio Overview

## Regional Contract Brief

(b) (5)



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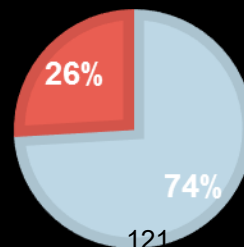
# Laredo Staffing Snapshot

Laredo Staff Count Comparison							
	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)		Current (CTR)	Incoming (CTR)
FIM	1	-	1	-		-	-
FM	-	-	1	1		-	-
FOS	1	-	2	1		-	1
MM	13	-	17	4		-	4*
MM WS	2	-	2	-		-	-
MM WL	1	-	2	1		-	-
MSS	-	1	2	1		2	-
TI PM	-	-	-	-		-	-
Tools and Parts Attendant	-	-	1	1		-	-
<b>Total:</b>	<b>18</b>	<b>1</b>	<b>28</b>	<b>9</b>		<b>2</b>	<b>5</b>

\* Pending MM  
Support  
Contract

## FEDERAL STAFF

■ Current & Incoming ■ Unmet Needs



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**Day 2: 4:15-5:00**

# El Centro Portfolio Review

(b)(6);(b)(7)(C)



# FIM Portfolio Overview

## Successes

### • Facilities

- ❖ New VMF/FMF Operational & Old FMF turned back over to Lessor
- ❖ Environmental Division recent award for VMF/FMF Business Plans
- ❖ PM Projects in house with FOS
- ❖ ESPC award, installation of new equipment such as Chiller, Solar, & LED Lighting
- ❖ Acquired new lap top computers to replace most all divest units
- ❖ Awarded El Centro Security upgrade project
- ❖ Environmental Division recent award for Hwy 86 & Hwy 111 Full Spectrum Water Testing
- ❖ Environmental Division recent award for CAX TTHM removal system and pending install
- ❖ **(b) (5)**

### • TI

- ❖ Award of the Calexico **(b) (7)(E)** Wall Replacement Project
- ❖ The completion of the **(b) (7)(E)** West Checks Road Project
- ❖ Contract award for the environmental portion for both the Alamo River vegetation removal & Jacumba Roads projects
- ❖ The completion of all Urgent fence breaches in **(b) (7)(E)**
- ❖ The completion of all planned work activities for OY2 by TI Contractor



# FIM Portfolio Overview

## Challenges

(b) (5)

(b) (5)

•

(b) (5)

# FIM Portfolio Overview

## PCD Plan Spending



FY17

- ELC Facilities expended a total of \$275,990.52 via PCD,

FY18

- ELC Facilities, 1<sup>st</sup> Quarter received a total of \$9,000 of Emergency use funds
- ELC Facilities, 2<sup>nd</sup> Quarter received a total of \$60,000





# 

- OY1 CA PM Contract (OBP):

% Expended
99.9%

- ✓ Average of 15 days for completion of work orders
- ✓ Rolled over 14 work orders from FY17

- WOs:

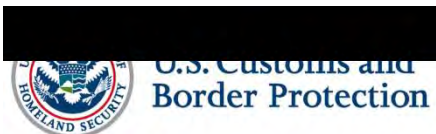
Sector	Status	Count	Funds
ELC	Completed	113	\$ 97,960.54

- IROs (Awarded):

TO/IRO #	Type	Site (BE/BU)	Sector	Location	Work Description	Cost
31	IRO OBP	CA0262/CA9734	ELC	ELC HQ	FRP(IRO) - Replace Door Hardware	\$3,340.69
156	IRO OBP	CA0262/CA4036	ELC	ELC BPS (Mechanical)	FRP(IRO) - Replace Cooling Tower #2 VFD	\$8,357.05
168	IRO OBP	CA0144/CA0432	ELC	ELC ICE (VMG)	FRP(IRO) - Replace Lift Hydraulic Cylinder	\$2,997.10
203	IRO OBP	CA0262/CA4033	ELC	ELC BPS	FRP(IRO) - Fire Sprinkler System Repairs	\$3,988.25
207	IRO OBP	CA0263/CA7662	ELC	IDO BPS	FRP(IRO) - Replace Ductless Split System	\$3,438.93
						\$22,122.02

- TOs (Awarded):

TO/IRO #	Type	Site (BE/BU)	Sector	Location	Work Description	Cost
19	TO OBP	CA0262/CA9760	ELC	ELC BPS	FRP(TO) - Repair Boiler 1 & 3 Circulation Pumps	\$9,963.10
24	TO OBP	ELC WIDE	ELC	Various Locations	FRP(TO) - Replace Fire Extinguishers	\$12,016.35
162	TO OBP	CA0262/CA4036	ELC	ELC BPS (Mechanical)	FRP(TO) - Replace Chiller Water Pumps/Motors 1, 2 & 3	\$14,471.65
181	TO OBP	CA0262/CA9760	ELC	ELC BPS	FRP(TO) - Replace AHU Water Supply Actuators & Valves	\$33,164.83
185	TO OBP	CA0263/CA7662	ELC	IDO BPS	FRP(TO) - Replace HVAC Unit #16	\$5,106.25
189	TO OBP	CA0262/CA9760	ELC	ELC BPS	FRP(TO) - Refurbish Cooling Tower 1 & 2	\$72,592.60
202	TO OBP	CA0262/CA9735	ELC	ELC BPS (RVSS COM)	FRP(TO) - Replace Split HVAC System (10 Ton)	\$10,588.75
						\$157,903.53



# FIM Portfolio Overview

## Additional Support & Resources:

- E3 Federal
  - On-Boarding of ELC MSS – (b)(6);(b)(7)(C)
- CBP Real Property
  - Transfer and Excess of real property from previous FMF site
- Environmental Division
  - Provided support contracts for improvements and business plans
- Financial Management Branch/Budget
  - Continued financial support
- OR&S & LPO's
  - Continued technology and inventory support
- OIT
  - Local branch is very supportive
- DOL
  - Requesting responsive service
- Payroll
  - Requesting responsive service



# El Centro Staffing Snapshot

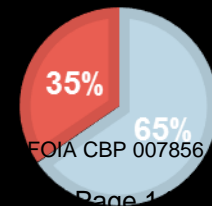
## El Centro Staff Count Comparison

	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)		Current (CTR)	Incoming (CTR)
FIM	1	-	1	-		-	-
FM	-	-	1	1		-	-
FOS	1	-	3	2		-	-
TI OS	-	-	1	1		-	-
MM	6	-	8	2		-	2*
MM WS	1	-	2	1		-	-
MM WL	2	1	0	-		-	-
TI PM	1	-	1	-		-	-
MSS	-	-	2	2		1	-
EEO	3	-	2	-		-	-
Welder	1	-	1	-		-	-
<b>Total:</b>	<b>16</b>	<b>1</b>	<b>22</b>	<b>9</b>		<b>1</b>	<b>2</b>

\* Pending MM Support Contract

## FEDERAL STAFF

■ Current & Incoming ■ Unmet Needs



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# CTIMR Work Area 1

## CTIMR WA 1: Burn Rate Work Plan: (WMS WP 12) PoP: (08/01/2017 – 10/31/2017)

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$212,029	\$1,037,343	\$170,226	\$96,574	\$517,795	\$273,094	\$2,307,061
<b>Estimated Cost</b>	\$185,403	\$1,095,110	\$130,511	\$82,798	\$650,636	\$273,094	\$2,417,552
<b>Reported Cost - SDC</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Reported Cost - ELC</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Work Area Reported Cost (Total of all Sectors)</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Balance Remaining (CLIN Budget - Reported Cost)</b>	\$212,029	\$1,037,343	\$170,226	\$96,574	\$517,795	\$273,094	\$2,307,061
<b>Burn Rate % (Reported Cost / CLIN Budget)</b>	0%	0%	0%	0%	0%	0%	0%
<b>Over/Under Burn (≥ 10%) (Balance Remaining / CLIN Budget)</b>	100%	100%	100%	100%	100%	100%	100%

PM:

(b)(6);(b)(7)(C)

Source: WMS

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# CTIMR Work Area 1

## CTIMR WA 1: Burn Rate Work Plan: (WMS WP 13) PoP: (11/01/2017 – 01/31/2018)

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$209,992	\$1,183,787	\$118,700	\$86,400	\$537,600	\$264,459	\$2,400,938
<b>Estimated Cost</b>	\$205,414	\$1,088,878	\$118,685	\$86,381	\$537,530	\$264,459	\$2,301,347
<b>Reported Cost - SDC</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Reported Cost - ELC</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Work Area Reported Cost (Total of all Sectors)</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Balance Remaining (CLIN Budget - Reported Cost)</b>	\$209,992	\$1,183,787	\$118,700	\$86,400	\$537,600	\$264,459	\$2,400,938
<b>Burn Rate % (Reported Cost / CLIN Budget)</b>	0%	0%	0%	0%	0%	0%	0%
<b>Over/Under Burn (≥ 10%) (Balance Remaining / CLIN Budget)</b>	100%	100%	100%	100%	100%	100%	100%

PMs:

(b)(6);(b)(7)(C)

Source: WMS

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BW23 FOIA CBP 007858

# CTIMR Work Area 1

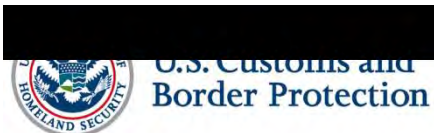
## CTIMR WA 1: Burn Rate (11/01/2017 – 10/31/2018)

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
<b>CLIN Budget</b>	\$839,969	\$4,723,787	\$474,755	\$345,270	\$2,149,962	\$1,057,835	\$9,591,578
<b>Reported Cost - SDC</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Reported Cost - ELC</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Work Area Reported Cost (Total of all Sectors)</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Balance Remaining (CLIN Budget - Reported Cost)</b>	\$839,969	\$4,723,787	\$474,755	\$345,270	\$2,149,962	\$1,057,835	\$9,591,578
<b>YTD Burn Rate % (Reported Cost / CLIN Budget)</b>	0%	0%	0%	0%	0%	0%	0%
<b>YTD Remaining Balance (Balance Remaining / CLIN Budget)</b>	100%	100%	100%	100%	100%	100%	100%

Source: WMS

PMs:

(b)(6);(b)(7)(C)



# Agenda: Day 3

Thursday, December 7, 2017

Euless, Texas, Second Floor, Rooms G205-G206

Time	Topic	Presenters
9:00-10:00	Upcoming Systems Initiatives	(b)(6);(b)(7)(C)
10:00-10:15	BREAK	
10:15-11:45	GSA: Opportunity and History Using Schedule 56 for Facilities Projects and Maintenance	
11:45-12:00	Break	
12:00-1:00	WORKING LUNCH FOR ALL: ECSO	
1:00-1:45	Tucson Portfolio Review	
1:45-2:00	BREAK	
2:00-2:45	Del Rio Portfolio Review	
2:45-3:30	El Paso Portfolio Review	
3:30-4:15	Big Bend Portfolio Review	
4:15-4:30	Closing Remarks	

Please remember to take the PMR survey before you leave.

## Day 3: 9:00-10:00

# Upcoming Systems Initiatives

(b)(6);(b)(7)(C)



# Systems Initiatives Overview

## Agenda

- Systems initiatives
  - TRIRIGA
    - Current
    - Future
  - Facilities M&R working group
  - FITT Transition
    - Future enhancements

# System Initiatives – TRIRIGA Current efforts

(b) (5)



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# System Initiatives – TRIRIGA Current efforts

(b) (5)



# System Initiatives – TRIRIGA Current efforts

(b) (5)



# System Initiatives – TRIRIGA Current efforts

(b) (5)





# System Initiatives – TRIRIGA Future

(b) (5)



# System Initiatives – TRIRIGA Future

(b) (5)



# System Initiatives – TRIRIGA Future

(b) (5)

# FAC O&M working group

## Propose creating a Facilities M&R working group to improve:

- System functionality to better to support M&R mission
  - Requirements gathering
  - Execution of new functionality
- Business partner metrics and internal metrics
- Internal processes

## FAC M&R Working group members

- Sponsor: Corridor Director
- Members: Selected by East and West Corridor Directors
  - FIMs
  - FOS
  - MSS
  - Maintenance technicians
- Establish reoccurring meetings to:
  - Requirements gathering of TRIRIGA O&M initiatives, status updates, rollout strategies
- Establish FAC M&R goals and how they can be achieved

# Systems Initiatives - FITT current

## FITT Transition

- Transition FITT from being managed by Michael Baker Jr, to USACE Engineering Research and Development Center (ERDC)
- ERDC will host the system on the DoD network, maintain, manage, and develop new functionality
- ERDC will provide system trainings, documentation, and user help support
- ERDC will contract RE GIS support for USACE Fort Worth Real Estate to support CBP Real Estate efforts
- Baker will continue to provide Programmatic GIS support and mapping
- Transition scheduled to end March 2018
- Baker currently enhancing FITT security functionality to complete with DoD system security standards

## BPAM Project Analyst can edit projects

- A solution from the Project Data Accuracy Work Group was to allow the CBP PMs to edit USACE executed projects and allow BPAM project analyst to edit all projects
- Analyst work with PM to update project data
- Analyst are generated QC scorecards to track the progress of the data quality



# Systems Initiatives – FITT & WMS future

## Pending enhancements to be executed in 2018

- [REDACTED] (b) (5)
- [REDACTED]
- Happy to provide list of enhancements for you

## Day 3: 10:15-11:45

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# GSA

Thomas Ischkum





U.S. General Services Administration

# Federal Acquisition Service

## GSA and U.S. Customs & Border Protection

### Schedule 56/84/SOP Training and Overview 12/7/17

**Tom Ischkum,**  
**Branch Chief &**  
**Clint Steele &**  
**Hakeem Ali**  
**Customer Service**  
**Directors**

SWES-POL-007074

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U.S. General Services Administration

## Federal Acquisition Service

# Overview

- Increase process efficiency's by providing single POC's at GSA for BPAMO. East/West
- Streamline non-construction acquisitions (56)
- Obtain total solutions for non-construction needs(56)
- STR Brief – Webinar to follow
- SOP Training/Overview
- Schedule 56 Training/Overview
- Schedule 84 Training/Overview
- BMO Brief – Webinar to follow





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## Federal Acquisition Service

- Overview.
- Establish Need.
- Is it construction or products /ancillary services?
- Is your need permanent or a short term rental?
- Who do you call?







U.S. General Services Administration

## Federal Acquisition Service

### Establish a need:

What is the need or purpose?

- Generator repair?
- Generator new?
- Perimeter Fencing ?
- Video Surveillance ?
- Tools ?
- Special purpose clothing/ body cameras?
- Armored Vehicles?
- Permanent or short term?





U.S. General Services Administration

# Federal Acquisition Service

## GSA Short Term Rental Briefing

December 7<sup>th</sup> 2017

Presented by Tom Ischkum



U.S. General Services Administration

Federal Acquisition Service

## STR Program Basics

- Rent Equipment or Vehicles from commercial vendors.
- Make requests online and receive the equipment in as little as 72 Hours.
- GSA handles the entire procurement process and passes the charges through to your GSA Bill.



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## Federal Acquisition Service

# Limits of STR Continued

- NOT for TDY travel – only mission related activities.
  - Surge in needs for seasonal or special event requirements.
  - Accident or maintenance replacements.
- 120 day limit for Vehicles and 365 day limit for Equipment.
- Government customers are self-insured.



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Federal Acquisition Service

## Short Term Rental Value

- Every request competed among available vendors.
- Pass-through billing onto monthly GSA Fleet bill.
- GSA Short Term Rental is your advocate.





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## Federal Acquisition Service

# Equipment Available

➤ 6 Vendor Partners;



- Over 270 Equipment items.
- Expanding Offerings in FY17.



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Federal Acquisition Service

# GSA STR PROCESS



U.S. General Services Administration

## Federal Acquisition Service

# Sign Up

- Locate or request your BOAC.
- Register: at <http://str.fas.gsa.gov/>



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Federal Acquisition Service

## Create your Request

- Create your Request: Select the Equipment/Vehicle type(s) needed, enter description of intended use.
- RFQs sent to Vendor and receive bids in 48 hours.



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Federal Acquisition Service

## Review Quotes

- Select vendor: Make a selection based on your best value.
- Approval: Approver reviews request before award (if needed).





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Federal Acquisition Service

## Award and Post-Award

- Award: GSA Contracting Staff awards to selected vendor.
- Post-Award: Vendor will coordinate Delivery/Pick up details.



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Federal Acquisition Service

## Paying for GSA Short Term Rental

- Billing tied to BOAC.
- GSA reviews and approves invoices.
- Bill paid through VCSS.



U.S. General Services Administration

# Federal Acquisition Service

## The Special Order Program

presented by  
**Lori Herrera**



# Overview of Special Order Program

U.S. General Services Administration

## Federal Acquisition Service

- Provides customers with customized, start-to-finish acquisition and project-management service, from planning, soliciting and evaluating offers, to awarding and administering contracts through close-out.
- Our certified contract, project and financial-management professionals expertly navigate the range of procurement vehicles to help customers obtain the products they need most – delivered anywhere in the world.
- Procurements must comply with FAR, GSAM, and Requesting Agency policies



# Examples of SOP Procurements

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## Federal Acquisition Service

- Emergency Response Trailers
- Physical Access Control Systems with Installation
- Night Vision Equipment
- HEBPS for Chinook Helicopters
- Boats for Special Operations Command
- Guard Services
- Security Fencing
- IED Hook & Line Detection Kits
- Spectrum Analyzer to help soldiers in Afghanistan in their fight to exploit, attack, protect, and manage resources in electronic warfare





# What SOP Will Not Buy?

U.S. General Services Administration

## Federal Acquisition Service

- GSA Global Supply will not purchase commodities that are the responsibility of another agency or GSA activity, such as vehicles, permanent real-property improvements or programmable IT equipment. Likewise, we will not purchase services that are the responsibility of another agency or GSA activity
- We will not buy Body Armor
- We will not buy Firearms or Ammunition
- We will not do procurements where the main purpose is construction
- We review each requirement and accept on a case-by-case basis considering capacity and other constraints



# Funding, Fees, Goals, & Cut-off Dates

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## Federal Acquisition Service

- Funding (only examples – more to follow on the next page)
  - Military Interdepartmental Purchase Request (MIPR)
  - Reimbursable Work Authorization (RWA)
  - Requisition submitted via DD1348-6 (military) or SF 344 (civilian)
- Fees
  - Procurements over \$150,000 – normally a 5% fee
  - Procurements under \$150,000 – normally a 17.5% fee
- Acceptance Cut-off Dates
  - June 30<sup>th</sup> is the official cut-off for taking new work funded by MIPRs with expiring funds (can accept on a case-by-case basis)
  - September 27<sup>th</sup> to accept Requisitions



# Getting Funding to GSA SOP Program – Civilian MIPR Equivalent

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## Federal Acquisition Service

Civilian agencies may supply their own funding document form at their option –Examples are:

- Part B Requirements & Funding Information document
- FMS Form 7600B
- GSA 2957 Reimbursable Work Authorization (RWA)
- Memorandum of Agreement (MOA)
- Memorandum of Understanding Form
- GSA IX Document

### NOTE –

- Civilian Clients 9-Digit DUNS IS NEEDED ON ALL FUNDING DOCUMENTS.
- VAR (Verification of Agency Requirements) is required on ALL Funding Documents.

Link to website with Funding Document Instructions

[www.gsa.gov/about-us/regions/greater-southwest-7/how-to-get/assisted-acquisition](http://www.gsa.gov/about-us/regions/greater-southwest-7/how-to-get/assisted-acquisition)



# Getting Funding to GSA SOP Program – Requisitions (SF 344)

U.S. General Services Administration

## Federal Acquisition Service

The Federal Standard Requisitioning and Issue Procedures (FEDSTRIP) system is a requisitioning system available to Federal civilian agencies and authorized contractors for ordering supplies from the General Services Administration (GSA).

FEDSTRIP requisitions can be submitted to GSA by various means: on a written form (Standard Form 344); by fax or telephone, or via GSA Advantage! ® or GSA Global Supply, our two electronic shopping Web sites that make it easy for Federal customers to order supplies using FEDSTRIP procedures.

**SPECIAL NOTE:** The most important item you will need to use FEDSTRIP is your Activity Address Code (AAC). This is an account code that is assigned to your organization. When you fill out a form, or log onto any of the electronic shopping malls via the internet, the AAC tells GSA that you are allowed to buy GSA furnished material. The AAC is a mandatory entry in all FEDSTRIP transactions.



# Getting Funding to GSA SOP Program -

U.S. General Services Administration

## Federal Acquisition Service

### 1. Civilian MIPR-Equivalent Instructions:

<https://www.gsa.gov/about-us/regions/greater-southwest-7/how-to-get/assisted-acquisition>

SHORTCUT is [www.gsa.gov/r7itsolutions](http://www.gsa.gov/r7itsolutions)

### 2. Requisition Instructions:

Instructions - [https://www.gsaadvantage.gov/images/muffin/fedstrip\\_guide\\_2006.pdf](https://www.gsaadvantage.gov/images/muffin/fedstrip_guide_2006.pdf)

SF344 Form - <https://www.gsa.gov/acquisition/purchasing-programs/requisition-programs/gsa-global-supply/special-order-program>

SHORTCUT is [www.gsa.gov/specialorderprogram](http://www.gsa.gov/specialorderprogram)



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DOCUMENT (MANUAL LONG FORM) 169

Reset

Page 1496 of 2590

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# How Does a Customer Contact GSA SOP?

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## Federal Acquisition Service


If you want to learn more or have questions, please contact GSA Global Supply's Special Order Program Support Center at:

- Phone: (855) 809-6044 (7:30 a.m. – 8 p.m., Eastern Time)
- Email: [SpecialOrderProgram@gsa.gov](mailto:SpecialOrderProgram@gsa.gov)
- Web: [www.gsa.gov/specialorderprogram](http://www.gsa.gov/specialorderprogram)
- Contact Lori Herrera at 817-850-8388 or email [lori.herrera@gsa.gov](mailto:lori.herrera@gsa.gov)





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The background of the slide is a stylized, painterly representation of the United States flag, featuring stars and stripes in a soft, blended style.

# Schedule 56 - Building and Building Materials / Industrial Services and Supplies

Greater Southwest Acquisition Center

# OVERVIEW

- Schedule Federal Supply Codes
- Ancillary Services
- Installation and Site prep
- In Scope install
- Out of Scope Install
- POC's





# Federal Supply Codes

## Schedule 56

- FSC 61 - Power Distribution Equipment, Generators, and Batteries
- FSC 39 Warehouse Equipment and Supplies
- FSC 49 - Maintenance & Repair Shop Equipment with Related Environmental Products
- FSC 54 - Above Ground Storage Tanks/Systems, Fuel Dispensing Units and Fuel Management Systems
- FSC 54 – Pre-engineered/Prefabricated Building and Structures
- FSC 56 - Building Materials
- FSC 62 - Solar Energy Systems, Energy Saving Lighting Products & Specialty Lighting

# FSC 61 - Power Distribution Equipment, Generators, and Batteries

- Portable Light Towers
- Generators, Portable, Standby, Backup, or Prime
- Batteries and Battery Chargers
- Switchgear, Panelboards, Switchboards, Load Centers, Metering
- Surge Protection/Suppression, Hard Wired Surge Protection and EMI/RFI Filtration Devices
- Ancillary Services – Install, startup, site prep

# FSC 39 - Warehouse Equipment and Supplies

- Maintenance, Rental and Lease of Forklifts
- Utility Trucks, Hand Trucks, Mail Carts
- Dock Plates, Ramps, and Bridges
- Spill Containment Units, Containment Pallets, Pallets
- Warehouse Equipment and Supplies
- Scaffolding, Work and Service Platforms
- Forklifts - Electric, Gas, LPG, and Diesel Powered
- Ancillary Services - Including but not limited to installation, start up, maintenance, repair, operator instruction/training, and consultation services

# FSC 49 - Maintenance & Repair Shop Equipment with Related Environmental Products

- Diagnostic Equipment
- Wheel & Tire Equipment
- Vehicle Material Handling Equipment
- Lubrication Equipment
- Environmental Equipment and Services Related to Maintenance and Repair Shop Equipment
- Miscellaneous Maintenance and Repair Shop Supplies
- Ancillary Services related to Maintenance and Repair Shop Equipment

# FSC 54 - Above Ground Storage Tanks/Systems, Fuel Dispensing Units and Fuel Management Systems

- Above Ground Storage Tanks/Systems
- Fuel Management Systems/Units, Fuel Dispensing Units, Fuel Monitoring Systems
- New Services and Products Related to Water Treatment and Above Ground Storage Tank/Systems Including, but not Limited to, Protected, Fire Resistant, Non Vaulted, Single or Dual Compartment/Single or Double Tank, Waste Oil Systems, Including Options, Parts and Accessories
- Ancillary Services





# FSC 54 – (Cont) PRE-ENGINEERED/PREFABRICATED BUILDINGS AND STRUCTURES

- Pre-Engineered and Prefabricated Buildings and Structures for Storage Solutions
- Pre-Engineered and Prefabricated Buildings and Structures for Military, Disaster/Emergency Response, and Medical Facility Solutions
- Pre-Engineered and Prefabricated Buildings and Structures for Professional Facility Solutions
- Ancillary SINs for installation, site prep etc.

# FSC 56 - Building Materials

- Energy Savings/Security Door, Window, and Wall Glass Fragmentation Transparencies, Glazing's, and Film Solutions, including Solar, Blast Mitigation, Bullet Resistant
- Doors, Windows, Panels, Skylights Panels Shutters
- Plumbing Products and Bathroom Fixtures Solutions
- Energy Savings/Energy Efficient Industrial and Commercial Heating/Air Conditioning Units, Air Purification Equipment, HVAC Systems, Boiler Systems, Space Heaters, Air Curtains, Fans, and Blowers
- Portable Roads, Airstrips, Helipads and Ground-Cover Mats
- Roofing Materials, Products and Services Solutions

# FSC 62 - Solar Energy Systems, Energy Saving Lighting Products & Speciality Lighting

- Energy Saving, Energy Efficient, and Environmentally Sustainable Outdoor Lighting Solutions, Including Airport Lighting, Runway, Taxiway, Roadway and Parking Lot, Parking Garage Lighting Solutions
- Alternative and Renewable Sustainable Energy Solutions, Including Solar Energy Systems, Fuel Cells, Geothermal, and Wind Power
- Energy Saving Lighting, Energy Efficient, Sustainable, and Environmentally Sustainable Lamps (light bulbs), Lighting Fixtures and Accessories, Indoor Emergency Lighting, Reading Lights, Lighting Sensor Systems

# Equipment Rental

- Various SINs on schedule have rental as an option.
- Vendors currently offering Equipment Rental for the following Products:
  - Forklifts -rental by week or month
  - Generators –rental by daily/weekly/monthly single, double, triple shift rates
  - Portable Light Towers

# Ancillary Services

- Only available in conjunction with products purchased under the supply schedule contract
- Includes field assembly, training, consultation or design services
- Does not allow for construction or Architectural Engineering services (A&E)



# Repair & Alteration

- Routine and non-complex in nature
  - carpeting, simple hanging of drywall, basic electrical or plumbing work, and similar non-complex services
- Excludes
  - Major or new construction of buildings, roads or parking lots
  - Complex R&A of entire buildings or significant portions of facilities
  - A & E Services
- Construction clauses are not in the basic solicitation and must be included at the task order level. Davis Bacon may also apply.

# Installation & Site Prep

- Applicable to installation and site preparation services ordered in conjunction with buildings and structures purchased under the supply schedule contract.
- Special ordering procedures include Davis Bacon Act Wage Rates and Construction Clauses for installation and site preparation.
- Excludes Architectural Engineering Services (A&E)

# In Scope Installation

- Must be on contract
- Hooking up building's electrical and plumbing to existing utilities in the immediate area
- Setting a foundation under a building

# Out of Scope Installation

- Not under contract
- Running utilities to a distant location
- Creating parking lots or roads to the buildings
- Perimeter [REDACTED]
- Not purchased with a product

# E-Tools

GSA's online tools can be used to find veteran-owned and service disabled veteran-owned businesses.

- GSA Advantage (Online shopping and ordering system)
- GSA E-Library (Source for GSA / VA Schedules)
- E-Buy (Online RFQ system)



# E-Tools

- With E-Tools, GSA has simplified the process of locating VO businesses by classifying vendors by socioeconomic status.
- Vendors are labeled with the socioeconomic indicators shown below:
  - v Veteran-owned small business
  - dv Service-disabled veteran-owned

# POINTS OF CONTACT

## **Building Material and Hospitality Branch**

Mark Sims, Branch Chief  
817-850-5534  
[mark.sims@gsa.gov](mailto:mark.sims@gsa.gov)

Mataya Jordan, Section Chief  
817-850-8161  
[Mataya.jordan@gsa.gov](mailto:Mataya.jordan@gsa.gov)

# QUESTIONS





U.S. General Services Administration

# Federal Acquisition Service

## Security Solutions Through Schedule 84

Kevin Mitchell – Branch Chief  
Multiple Award Schedule 84

# AGENDA

- Overview of Multiple Award Schedule (MAS) Program - Benefits
- Offerings Under Schedule 84 and Upcoming Changes
- GuardFinder Tool
- GSA e-Tools
- Planned Improvements for FY2018
- Questions and Answers



# Overview of Multiple Award Schedules (MAS) Program

- Indefinite Delivery, Indefinite Quantity (IDIQ)
- Continuous Open Solicitation – no closing date
- **“Evergreen Contract”**
  - Five year base period and three, five-year option periods
- Schedule solicitations posted on FedBizOpps:
  - [www.fbo.gov](http://www.fbo.gov)



# Benefits of Using GSA Schedule Contracts

- Streamlined Acquisition Process under **Federal Acquisition Regulation (FAR) 8.404** which allows for a “**best value**” choice, rather than lowest bid
- Contractors have already been vetted and are Financially Responsible and Responsive to Solicitation; awarded prices have been determined to be fair and reasonable
- There is no maximum order limitation or dollar limit! Additional discounts off of the already fair and reasonable pricing are permitted and encouraged at the order level
- No requirement to synopsise

# Benefits of Using GSA Schedule Contracts

- Realize Savings
- Flexibility and Choice
- Save Time
- Transparency
- Control the Procurement

# Schedule 84 Team Support

- Scope Reviews of upcoming requirements
- Seek out information on vendors' breadth of offerings
- Contact vendors to encourage participation in upcoming RFQs
- Work with you through the procurement process and assist in navigating GSA e-Tools
- Host on-site industry days



# Schedule 84 – Snapshot of Offerings

- **Attachment 1: Marine Craft & Equipment**
  - Patrol Boats
- **Attachment 2: Firefighting & Rescue Equipment**
  - Helicopters (and soon...Search & Rescue Drones)
- **Attachment 3: Alarm/Facility Management Systems & Protective Service Occupations**
  - Physical Access Control Systems (PACS)
  - Guard Services
- **Attachment 4: Special Purpose Clothing**
- **Attachment 5: Law Enforcement & Security Equipment /Services**
  - Body Worn Cameras (BWC)
  - Drug Testing Services



[www.gsa.gov/firesecurity](http://www.gsa.gov/firesecurity)

# Schedule 84 Updates and Improvements

- Realignment and Restructuring of Branch based on Category Management
- Removal of 50% of SINs due to scope duplication
- Introduction of “GuardFinder”, Market Research tool for Guard Services
- Physical Access Controls (PACS) Enhancements





## Body Worn Cameras

- ❑ Agencies working to improve Accountability and Public Safety
- ❑ SIN 426-4S – Surveillance Systems, Wearable Body Cameras, Vehicular Video
- ❑ CBP and GSA Pilot Program for BWC and Dash Cams
- ❑ Presidential Task Force – Final Report (MAY 2015)
  - Collaboration with DOJ, Bureau of Justice Assistance
  - [National Body-Worn Camera Toolkit](#)
  - [BWC Implementation Checklist](#)





# Helicopters

- ☐ Airbus-brand Helicopters now available
- ☐ Available under SIN 567 99
- ☐ New brands to be added in FY 18



# Law Enforcement Equipment



☐ Misc Personal Equipment

☐ Helmets and Body Armor

☐ Restraining Equipment





# Law Enforcement Equipment



☐ Bomb Detection Equipment

☐ HAZMAT Clothing

☐ First Responder Equipment, Training, & Services



# Law Enforcement Equipment



☐ Bomb Detection Equipment

☐ HAZMAT Clothing

☐ First Responder Equipment, Training, & Services





# GuardFinder

- At the request of DHS, Schedule 84 created GuardFinder, a market research tool for customers to search for Guard Services based on specific criteria
- The tool will is available for all agencies via the Acquisition Gateway <https://hallways.cap.gsa.gov>
- Individualized agency training can be completed either in person or remotely at the request of the customer

# Physical Access Control Systems (PACS)

- New SIN's 246 35 7 and 246 60 5 were created to easily identify PACS products and services that are FIPS 201 compliant. "Legacy" (non FIPS 201) available on 246 35 1
- PACS Ordering Guide with template SOW available from GSA
- Schedule 84 offers "total solution", turn-key offerings



## New for FY18

- Helicopters – Increase Supply
- Gun Shot Detection Systems – Increase Supply
- Search and Rescue Drones
- Drone Detection Technology
- Drug Test Services

# Training Resources

- GSA Interact: <https://interact.gsa.gov/>
- Vendor Support Center:  
<https://vsc.gsa.gov/education/index.cfm>
- GSA Industry Days (e.g. Body Worn Camera, PACS, Schedule Specific)
- GSA Training Symposium
- Region 7 Monthly Webinars

## GSA Reference Websites

<b>Acquisition Gateway:</b>	<a href="https://hallways.cap.gsa.gov">https://hallways.cap.gsa.gov</a>
<b>GSA Schedules Program:</b>	<a href="http://www.gsa.gov/schedules">www.gsa.gov/schedules</a>
<b>Getting on Schedule For Vendors:</b>	<a href="http://www.gsa.gov/gettingonschedule">www.gsa.gov/gettingonschedule</a>
<b>GSA eOffer:</b>	<a href="https://eoffer.gsa.gov">https://eoffer.gsa.gov</a>
<b>System for Award Management (SAM):</b>	<a href="http://www.sam.gov">www.sam.gov</a>
<b>GSA State and Local Programs:</b>	<a href="http://www.gsa.gov/stateandlocal">www.gsa.gov/stateandlocal</a>
<b>GSA Advantage!®:</b>	<a href="http://www.gsaadvantage.gov">www.gsaadvantage.gov</a>
<b>GSA e-Buy:</b>	<a href="http://www.ebuy.gsa.gov">www.ebuy.gsa.gov</a>
<b>GSA e-Library:</b>	<a href="http://www.gsaelibrary.gsa.gov">www.gsaelibrary.gsa.gov</a>
<b>GSA Reverse Auctions:</b>	<a href="http://www.reverseauctions.gsa.gov">www.reverseauctions.gsa.gov</a>
<b>Vendor Support Center:</b>	<a href="https://vsc.gsa.gov">https://vsc.gsa.gov</a>



## Schedule 84 Contacts

- **Kevin Mitchell**, Chief, GSA, FAS Law Enforcement and Security Branch (Schedule 84) Email: [kevin.mitchell@gsa.gov](mailto:kevin.mitchell@gsa.gov) 817-850-5555
- **Brenda McCall**, Lead Contracting Officer, GSA, FAS, Law Enforcement and Security Branch (Schedule 84) Email: [brenda.mccall@gsa.gov](mailto:brenda.mccall@gsa.gov) 817-850-8112
- **Bryon Boyer**, Section Chief, GSA, FAS Law Enforcement and Security Branch (Schedule 84) Email: [bryon.boyer@gsa.gov](mailto:bryon.boyer@gsa.gov) 817-850-5580
- **Teresa Hill**, Section Chief, GSA, FAS, Law Enforcement and Security Branch (Schedule 84) Email: [teresa.hill@gsa.gov](mailto:teresa.hill@gsa.gov) 817-850-8220
- **Daniel Stafford**, Section Chief, GSA, FAS, Law Enforcement and Security Branch (Schedule 84) Email: [daniel.stafford@gsa.gov](mailto:daniel.stafford@gsa.gov) 817-850-8278

# Questions







U.S. General Services Administration

# Building Maintenance & Operations (BMO)

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**BMO Overview**  
**DHS - CBP**  
**December 7, 2017**



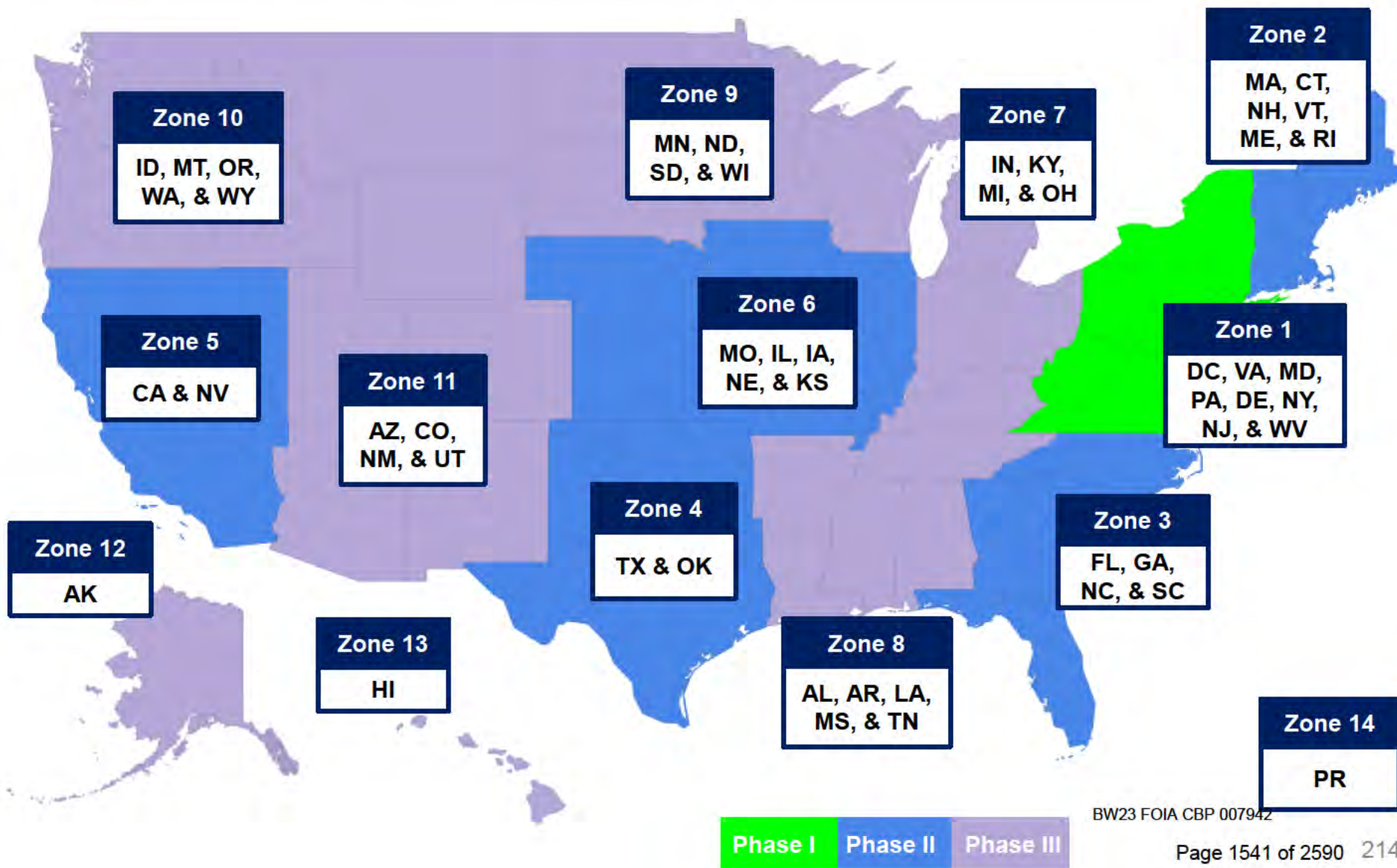
# BMO Overview

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- Open Market (FAR Part 15) Multiple Award IDIQ - Not a Schedule
- Ordering guidance is Fair Opportunity IAW FAR Part 16.505
  - ✓ RFPs are not posted or synopsized on FBO (exceptions to fair opportunity)
  - ✓ No protests less than \$10 million (unless TO increases scope, period, or max value of parent contract)
- Total volume cost savings for Zone 1 is 10% - customers have also experienced significant PALT savings
- Commercial Contract (FAR 12) - Unilateral changes clause waiver
- Awards are highest technically rated with a fair and reasonable price
- Flexible contract types (FP, T&M, Labor Hours, hybrid)
- 10-year IDIQ parent contract term
- On-ramping/Off-ramping procedures



# BMO Phases and Zones





# DHS Specifics

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- DHS has representation on the BMO Inter-Agency Commodity Team including CBP
- Twelve Task Orders issued
  - ✓ Coast Guard
  - ✓ ICE
  - ✓ TSA
  - ✓ HQ
- Federal Strategic Sourcing Initiatives (FSSI) mandatory with some exceptions – <https://www.dhs.gov/facilities-construction#>
- Delegation of Procurement Authority (DPA)
  - ✓ 60 have taken DPA Training
  - ✓ 27 DPA letters issued



# BMO Websites & Acquisition Gateway

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- BMO Email: [fssi.bmo@gsa.gov](mailto:fssi.bmo@gsa.gov)
- BMO Website: [www.gsa.gov/bmo](http://www.gsa.gov/bmo)
  - BMO Sustainability
  - How to Use BMO – Ordering Guide
  - BMO Awarded Vendors – BMO contracts awards and final BMO labor categories & definitions
  - BMO Training – DPA Training Schedule and Training Request Form
  - FAQ coming soon
- Acquisition Gateway: <https://hallways.cap.gsa.gov/>
  - SOW/PWS/PBSOW Templates
  - Success Stories
- BMO Interact Page:  
<https://interact.gsa.gov/group/FSSIBMO>

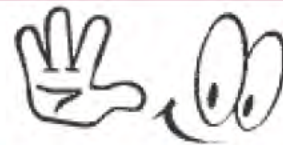




# Any questions?

U.S. General Services Administration

Federal Acquisition Service



**Thomas Ischkum**

West & East GSA/FAS Branch Chief  
312-914-2477

[Thomas.Ischkum@gsa.gov](mailto:Thomas.Ischkum@gsa.gov)

**Clint Steele**

West Customer Service Director  
[Clint.steele@gsa.gov](mailto:Clint.steele@gsa.gov)  
(619) 366-4342

**Hakeem Ali**

East Customer Service Director  
[Hakeem.ali@gsa.gov](mailto:Hakeem.ali@gsa.gov)  
(312) 848-0587

**Day 2: 12:00-1:00**

# Working Lunch for All: ESCO

(b) (6)

# IAA Process Review and USACE Concerns

(b) (5)

(b) (5)



(b) (5)

(b) (5)

(b) (5)

(b) (5)

(b) (5)



## Day 3: 1:00-1:45

# Tucson Portfolio Review

(b)(6);(b)(7)(C)



# FIM Portfolio Overview

## Recent Successes

- Completed 1418 in-house work orders.
- We filled the TI PM vacancy.
- Awarded TI Gap Filler 1 & 2 for the TCA AOR.
- Awarded 21 projects before the end of FY17.
- We did our first round of FCA's.
- Completed the exterior renovation and mechanical upgrade of the AMO admin facility on Davis-Monthan AFB
- Air and Marine Hanger Ft. Huachuca Design in progress.



# FIM Portfolio Overview

## Recent Challenges

(b) (5)

### Regional PM contract

OY 3 POP 1 Apr 17 – 31 Mar 18 / Minor Repairs OBP \$482,666 / Contract Value \$2,597,509

- Base Year POP 11 Apr 17 – 31 Mar 18 / Minor Repairs A&M \$79,800 / Contract Value \$407,333
- OBP 394 under threshold work orders / estimated cost (b) (5)
- A&M 60 under threshold work orders / estimate cost (b) (5)
- OBP 8 above threshold task orders \$173,338

# FIM Portfolio Overview

## Support received and additional resources needed

- Real-estate & Environmental Branch
- Business Operations
  - Financial Management Branch
- Project Management Branch
- Building Operations Maintenance and Repair
- USACE
- Sector
- FAA
- Procurement

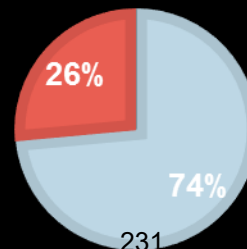
# Tucson Staffing Snapshot

Tucson Staff Count Comparison							
	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)		Current (CTR)	Incoming (CTR)
FIM	1	-	1	-		-	-
FM	-	-	1	1		-	-
FOS	1	2	3	-		-	-
MM	5	3	14	6		-	1*
MM WS	-	2	2	-		-	-
MM WL	1	1	4	2		-	-
MSA	1	-	1	-		-	-
MSS	1	-	1	-		1	-
TI PM	1	1	2	-		-	-
Welder	5	-	5	-		-	-
<b>Total:</b>	<b>16</b>	<b>9</b>	<b>34</b>	<b>9</b>		<b>1</b>	<b>1</b>

\* Pending MM  
Support  
Contract

## FEDERAL STAFF

■ Current & Incoming ■ Unmet Needs





**Day 3: 2:00-2:45**

# Del Rio Portfolio Review

(b)(6);(b)(7)(C)

# FIM Portfolio Overview

## Recent Successes:

- a. Addition of MSS and promotion of FOS
- b. TRIRIGA cleanup – Opportunities/task orders
- c. Regional Contract support
- d. R22 Phase out sector wide

## Recent Challenges:

(b) (5)

- Monthly burn rates will be maintained to measure Quarterly PCD burn rates and planned spending to expend all funding. Increase cardholders.
- Regional PM contract, current burn rate-13% in Oct. and contract utilization
- Support received from other divisions within PMO, contract support, etc. and additional resources needed to be successful

# FIM Portfolio Overview

## ETX Regional PM Contract

EMCOR

Currently in OY4 / Contract expires 9/2018

BOMR POC: (b)(6);(b)(7)(C)

### USBP

Minor Repairs	
% Option Period Completed	8.33%
% Minor Repair Threshold Authorized*	13%
# Repairs Authorized	72
\$ Value of Repairs Authorized	\$107,170
Average TAT (Days)	15
Average Cost	\$1,488
Major Repairs/Task Orders	
Task Orders Issued (OY)	0
\$ Value of Task Orders Issued	\$0
TAT of Completed Task Orders (Days)	0
Average Cost	\$0

### AMO

Minor Repairs	
% Option Period Completed	8.33%
% Minor Repair Threshold Authorized*	9%
# Repairs Authorized	25
\$ Value of Repairs Authorized	\$32,715
Average TAT (Days)	17
Average Cost	\$1,309
Major Repairs/Task Orders	
Task Orders Issued (OY)	0
\$ Value of Task Orders Issued	\$0
TAT of Completed Task Orders (Days)	0
Average Cost	\$0

Operational Service Contracts	FY18 Value	# of contracts
Del Rio Sector (BP)	\$ 1,895,000	6
Del Rio Sector (AM)	\$ 351,000	2
Laredo Sector (BP)	\$ 2,680,000	11
Laredo Sector (AM)	\$ 111,000	3
Rio Grande Valley Sector (BP)	\$ 5,670,000	14
Rio Grande Valley Sector (AM)	\$ 360,000	2
New Orleans (AM)	\$ 138,000	1

U.S. Customs and  
Border Protection

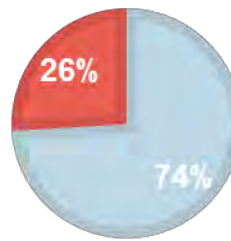
# Del Rio Staffing Snapshot

Del Rio Staff Count Comparison							
	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)		Current (CTR)	Incoming (CTR)
FIM	1	-	1			-	-
FM	-	-	1	1		-	-
FOS	-	1	2	1		1	-
MM	9	1	15	5		-	5*
MW	-	-	-			-	-
MM WS	1	1	2			-	-
MM WL	1	-	1			-	-
MSS	-	-				1	-
TI PM	-	1	1	2		-	-
EEO	4	-	4			-	-
<b>Total:</b>	<b>16</b>	<b>4</b>	<b>27</b>	<b>7</b>		<b>2</b>	<b>5</b>

\* Pending MM  
Support  
Contract

## FEDERAL STAFF

■ Current & Incoming ■ Unmet Needs



235

**Day 3: 2:45-3:30**

# El Paso Portfolio Review

(b)(6);(b)(7)(C)





# FIM Portfolio Overview

- **Recent Successes**

- 50 MRO Project awarded totaling over \$4,036,872.
- TI WA3 Extensions Awarded - 3 @ \$5,607,899 thru Dec 3.
  - New extension for 60 days to begin 4 Dec until 3 Feb.
- TI American Brick Bridge rebuild awarded - \$1,836,000.
- Completed Anapra Wall repair project
- Added 1 MM and 1 CTR FOS
- TRIRIGA Stats: 2164 received, 1788 completed, 82.6% completion (184 Carry HFF)
  - 5 Emergency, 43 Urgent

- **Recent Challenges**

(b) (5), (b) (7)(E)

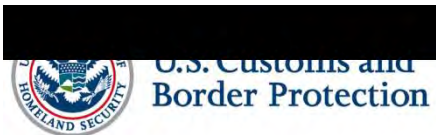
- **PCD**

- 576 PCD TRANSACTIONS, Spent \$337,674. = \$1350.69 per day



# FIM Portfolio Overview

- **Regional PM contract**
  - Burn Rate 71.1% or \$916. Per day
  - TO's - \$482,960 (Annual Limit=\$487K)
- **Outside support**
  - BOMR – Awarded 26 Operations contracts or OY's totaling \$4.9M
  - Procurement – Awarded 50 Projects (Bundled to reduce processing time and effort)
  - FAA – Performed 66 RVSS maintenance site visits
- **Future Success wish list**
  - Additional WG technicians (BI process just starting new applicant)
  - Additional FOS (BI Process just starting on new Ctr applicant)
  - Additional MSS (Need to be GS for PCD support)
  - Backfill WS position (Vacant over two years in Feb)



# CTIMR Briefing Chart

CTIMR WA 3: Burn Rate  
Work Plan: WMS CWP #17  
PoP: 06/4/2017 – 12/03/2017

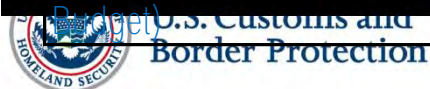
	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
CLIN Budget	\$637,154.00	\$700,451.00	\$20,119.00	\$51,091.00	\$467,015.00	\$471,993.00	\$2,347,823
Estimated Cost	\$630,269.00	\$705,508.00	\$19,898.00	\$50,530.00	\$462,344.00	\$445,500.00	\$2,314,049
Reported Cost - El Paso	\$237,729	\$340,475.19	\$19,413.32	\$14,777.08	\$278,193.44	\$288,729.70	\$1,179,318
Reported Cost - Big Bend	\$1,797	\$0	\$0	\$0	\$0	\$0	\$1,797
Total Work Area Reported Cost (Total of all Sectors)	\$239,526	\$340,475	\$19,413	\$14,777	\$278,193	\$288,730	\$1,181,115
Balance Remaining (CLIN Budget - Reported Cost)	\$397,628	\$359,976	\$706	\$36,314	\$188,822	\$183,263	\$1,166,708
Burn Rate % (Reported Cost / CLIN Budget)	38%	49%	96%	29%	60%	61%	50%
Over/Under Burn ( $\geq 10\%$ ) (Balance Remaining / CLIN Budget)	62%	51%	4%	71%	40%	39%	50%



# CTIMR Briefing Chart

CTIMR WA 3: Burn Rate  
Contract YTD – 10/04/2016 to 12/03/2017

	1 - F&G	2 - R&B	3 - D&G	4 - L&E	5 - V&DR	6 - PMO	Total
CLIN Budget	\$1,382,287	\$1,747,728	\$27,813	\$132,989	\$1,031,813	\$1,435,599	\$5,758,229
Reported Cost - El Paso	\$844,578	\$1,014,407	\$26,969	\$94,731	\$595,892	\$1,222,434	\$3,799,012
Reported Cost - Big Bend	\$4,607	\$13,993	\$0	\$0	\$15,066	\$0	\$33,666
Total Work Area Reported Cost (Total of all Sectors)	\$849,186	\$1,028,400	\$26,969	\$94,731	\$610,958	\$1,222,434	\$3,832,678
Balance Remaining (CLIN Budget - Reported Cost)	\$533,101	\$719,328	\$844	\$38,258	\$420,855	\$213,165	\$1,925,551
YTD Burn Rate % (Reported Cost / CLIN Budget)	61%	59%	97%	71%	59%	85%	67%
YTD Remaining Balance (Balance Remaining / CLIN Budget)	39%	41%	3%	29%	41%	15%	33%



# FIM Portfolio Overview

## WTX Regional PM Contract

Native Energy &amp; Technology

Currently in OY2 / Contract expires 5/2021

BOMR POC: (b)(6);(b)(7)(C)

### Minor Repairs-USBP

% Option Period Completed	50%
% Minor Repair Threshold Authorized	49.1%
# Repairs Authorized	410
\$ Value of Repairs Authorized	\$375,777
Avg TAT	10
Avg Cost	\$916.52

### Major Repairs/Task Orders-USBP

Task Orders Issued (FY)	21
\$ Value of Task Orders Issued	\$353,906
TAT of Completed Task Orders	N/A
Avg Cost	\$16,852

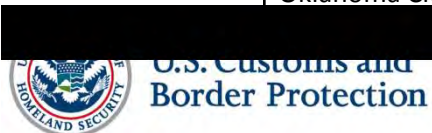
### Minor Repairs-AMO

% Option Period Completed	50%
% Minor Repair Threshold Authorized	26.0%
# Repairs Authorized	19
\$ Value of Repairs Authorized	\$19,664
Avg TAT	23
Avg Cost	\$1,034.95

### Major Repairs/Task Orders-AMO

Task Orders Issued (FY)	2
\$ Value of Task Orders Issued	\$101,703.88
TAT of Completed Task Orders	N/A
Avg Cost	\$50,851.94

Operational Service Contracts	FY18 Value	# of contracts
Big Bend Sector (BP)	\$ 1,515,000	5
Big Bend Sector (AM)	\$ 66,000	1
El Paso Sector (BP)	\$ 4,105,000	13
El Paso Sector (AM)	\$ 426,000	6
Oklahoma City (AM)	\$ 546,000	1





**Day 3: 3:30-4:15**

# Big Bend Portfolio Review

(b)(6);(b)(7)(C)

# FIM Portfolio Overview

## Recent Successes

Completed or in progress direct procurement and task orders (total 37), \$1.7 mil

Examples: lead abatement old BBT Range, Lightning protection MRS, LED lighting for hangars  
 Alpine Air Marine, water treatment systems for Marfa, Alpine, and Marathon checkpoints,  
 Processing Holding Area HVAC equipment APT, Tornado/storm shelters at OKC, NATC

18 of the 37 were task orders (49%)

37 Opportunities in line for funding \$2.2 mil

## Recent Challenges

(b) (5)

## PCD burn rates and planned spending to expend all funding

PCD received= \$69K expended =\$3200 = 4.6 % PCD Spend Plan Projected FY18 =\$180K

25 Services =40K 26 Supplies =\$92K 31 Equipment=\$48K

## Regional PM contract, burn rate and maximizing use of contracts

Minor Repair = \$765,151.00 x ½= \$382,575.50 Value of repairs =\$144,917.00 =37.8% utilized.

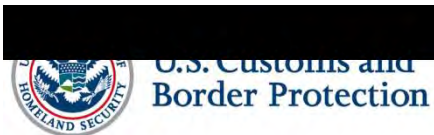
## Support received needed to be successful

BOMR, Real Estate, and Leasing

## Additional resources needed to be successful

Project Cost estimating

Staffing, Maintenance Mechanics.



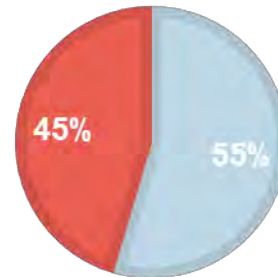
# Big Bend Staffing Snapshot

Big Bend Staff Count Comparison							
	Current (Federal)	Incoming (Federal)	Fully Staffed (Federal)	Unmet Needs (Federal)		Current (CTR)	Incoming (CTR)
FIM	1	-	1	-		-	-
FM	-	-	1	1		-	-
FOS	1	-	1	-		1	-
MM	2	-	6	4		-	4*
MMS	-	-	-	-		1	-
MM WS	2	-	2	-		-	-
<b>Total:</b>	<b>6</b>	<b>-</b>	<b>11</b>	<b>5</b>		<b>2</b>	<b>4</b>

\* Pending MM  
Support  
Contract

## FEDERAL STAFF

■ Current & Incoming ■ Unmet Needs



U.S. Customs and  
Border Protection

# Closing Remarks

(b)(6);(b)(7)(C)

# Back-up Slide



# Business Operations Key Metrics Dashboard

Facilities Management & Engineering

**FM&E**

## OFAM Financial and Operational Execution Summary Dashboard (EXAMPLE)

(b) (5)



U.S. Customs and  
Border Protection

BW23 FOIA CBP 007975